



**BUSINESS OWNER  
SERVICES**



**FOR OUR PROSPECTIVE  
CLIENTS**



**OUR SECOND OPINION  
SERVICE**

# PROACTIVELY HELPING YOU MAKE PRUDENT DECISIONS WITH YOUR MONEY

Resource Financial Group helps you make prudent decisions with your money by providing advice, direction and support tailored to your individual life circumstances. It is important for our clients to be able to relax and focus on the other important areas of their lives, knowing that they are not alone in working to achieve and maintain financial independence.

Using our comprehensive suite of [wealth management services](https://www.rfgltd.com/p/investment-planning) and our [Strategic Life Process](https://www.rfgltd.com/p/our-unique-wealth-management-process) approach to help you reach your goals, we take the emotional aspect out of money management. Our aim is to help you worry less and remain financially secure throughout your retirement.

Resource Financial Group is a Wealth Management firm located in Wilmette, Illinois. RFG serves clients throughout Chicago and the United States, providing personalized financial planning advice.

## CONTACT US (HTTPS://WWW.RFGLTD.COM/CONTACT)

Check the background of your financial professional on FINRA's [BrokerCheck](https://www.brokercheck.finra.org/)

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planning@rfgltd.com (mailto:planning@rfgltd.com) <https://www.sipc.org/>

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