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[SCHEDULE AN INITIAL MEETING \(/SCHEDULE-INITIAL-MEETING\)](#)

[DIFFERENTIATORS \(/DIFFERENTIATORS\)](#)

NCA Financial Planners Named Top 100 Independent Financial Advisor
for 11th Consecutive Year!



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SETTING THE STANDARD FOR FINANCIAL ADVISORS

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In an industry full of the same, look for the differentiators.

[CLICK HERE TO LEARN MORE \(/DIFFERENTIATORS\)](#)

NCA FINANCIAL



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[SCHEDULE AN INITIAL MEETING \(/SCHEDULE-INITIAL-MEETING\)](#)

[EXPERIENCE + CONTINUITY \(/DIFFERENTIATORS\)](#)

Each of our Financial Planning Teams is led by an experienced Financial Advisor with over 25 years at NCA, while our average Financial Advisor is close to 43 years old.



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BARRON'S TOP 100 (/DIFFERENTIATORS)

NCA is 1 of only 12 firms across the country and the only in Ohio to be listed on Barron's Top 100 Independent Advisors for 10 consecutive years and since the lists' inception. ([see disclosures \(/awards\)](#))

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[DIFFERENTIATORS \(/DIFFERENTIATORS\)](#)



CERTIFIED FINANCIAL PLANNERS™ (/DIFFERENTIATORS)

Across the country, only 24% Financial Advisors are registered as CERTIFIED FINANCIAL PLANNERS™. At NCA, almost every Financial Advisor is either already certified or is working towards it.

[Check the background of this investment professional on FINRA's BrokerCheck. \(http://brokercheck.finra.org\)](http://brokercheck.finra.org)

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FINANCIAL PLANNING TEAMS (/DIFFERENTIATORS)

~~SCHEDULE AN INITIAL MEETING (/SCHEDULE INITIAL MEETING)~~
At NCA, clients have access to multiple members of their Financial Planning Team familiar with their financial situation and who are ready and available to help.

~~DIFFERENTIATORS (/DIFFERENTIATORS)~~



CHIEF INVESTMENT OFFICER (/DIFFERENTIATORS)

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At NCA, we are fortunate to have our own Chief Investment Officer (CIO), which sets us apart from the majority of our independent competitors.

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SCHEDULE AN INITIAL MEETING (/SCHEDULE-INITIAL-MEETING)

DIFFERENTIATORS (/DIFFERENTIATORS)



GENDER DIVERSITY (/DIFFERENTIATORS)

Industry-wide, less than 30% of financial advisors are women. At NCA, over 70% of advisors are women.

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WELCOME TO NCA FINANCIAL PLANNERS

At NCA, our relationship with our clients is long term. Our Financial Advisors work with you to put your children through college, retire when you want, and everything in between.

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We care not only about our clients' financial success, but also their personal success and well-being. Through the long-term investment we make in our staff, we create an environment of integrity, high capability, creativity and motivation that allow us to exceed our clients' expectations.

[SCHEDULE AN INITIAL MEETING \(/SCHEDULE-INITIAL-MEETING\)](#)

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RELATIONSHIPS ARE BUILT ON TRUST.

01. MISSION (/ABOUT-US)

Our Financial Advisors work with you to put your children through college, retire when you want, and everything in between.

02. OUR PEOPLE (/FINANCIAL-ADVISORS)

Our highly rated financial advisors and their team members are dedicated to helping clients achieve both their financial and personal goals and objectives.

NCA FINANCIAL PLANNERS



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03. SERVICES (/SERVICES)

NCA Financial Planners provides services encompassing the pillars of financial planning, including investment planning, retirement planning, tax planning, estate planning, life planning, and risk management.



BENEFITS AND RISKS OF PURCHASING INVESTMENT PROPERTY (/READ/BENEFITS-AND-RISKS-PURCHASING-INVESTMENT-PROPERTY)

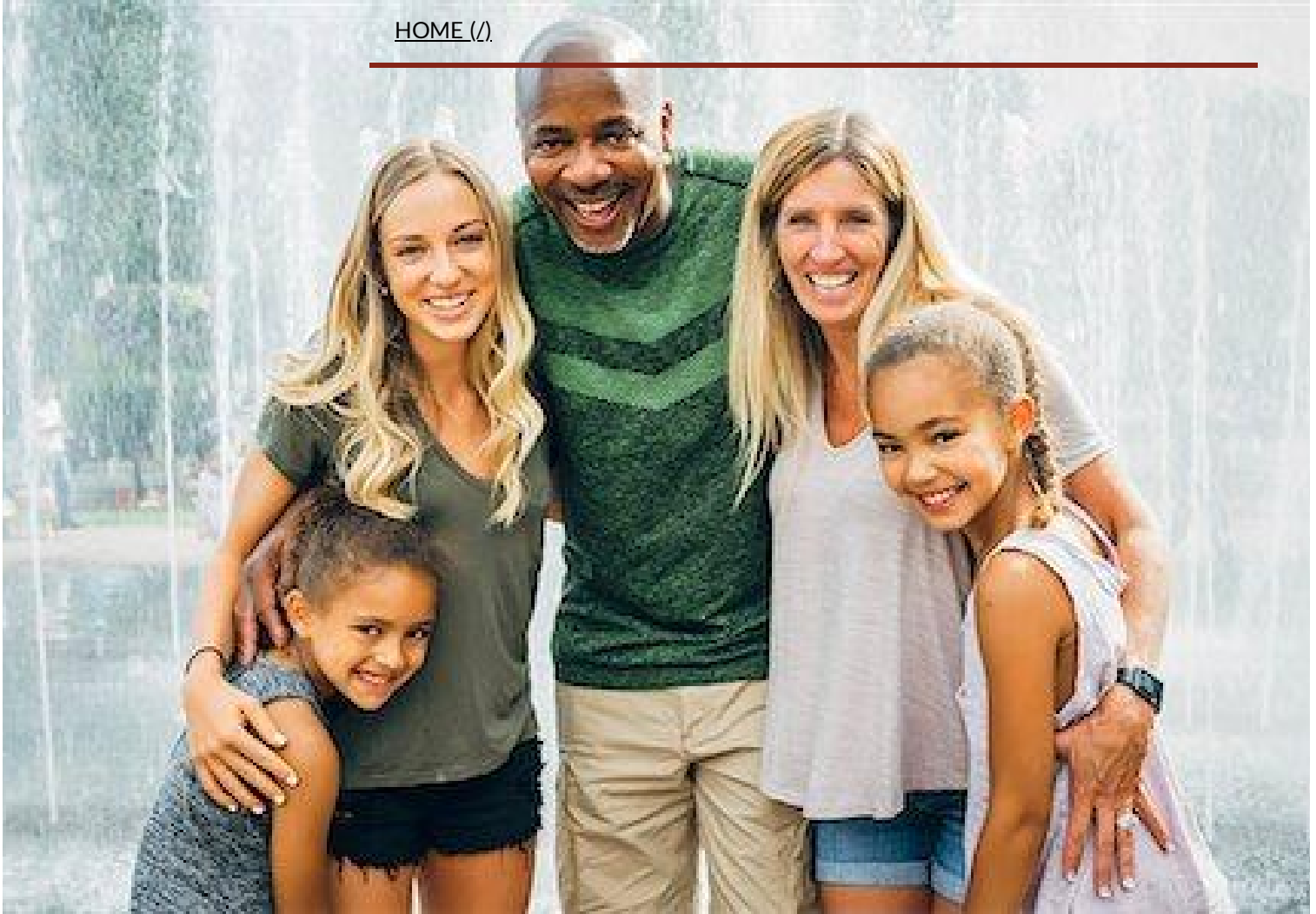
By NCA Financial Planners on Jun 20, 2019

◆ Real Estate (/taxonomy/term/36)

Its important to understand the risks and rewards of any investment you are considering, but some investments are easier to evaluate than others. NCA is here to help, we take a dive into the risks and rewards of investment properties.

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PROVIDING FOR CHILDREN OF A PREVIOUS MARRIAGE **(/READ/PROVIDING-CHILDREN-PREVIOUS-MARRIAGE)**

By NCA Financial Planners on Jun 18, 2019

◆ [Estate Planning \(/category/estate-planning\)](#)

Estate planning is complicated, it gets even more complicated when there are children from previous marriages involved. NCA dives into different ways you can provide for all of your children.

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WATCH

The logo for "Money Matters" is centered on a background of overlapping, semi-transparent circles in shades of light yellow and white. The word "Money" is in a dark blue, sans-serif font. Below it is a stylized blue wave icon. The word "Matters" is in a bold, orange, sans-serif font.

FINANCIAL SECURITY BEFORE MARRIAGE [\(/WATCH/FINANCIAL-SECURITY-MARRIAGE\)](#)

By Elizabeth Scheiderer on Jun 7, 2019

Check the background of this investment professional on FINRA's BrokerCheck. (<http://brokercheck.finra.org>)

Education (/category/education), Family (/taxonomy/term/30)

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Weddings come with a lot of planning, but one of the biggest areas people forget to talk about with their partners is what happens to their finances. NCA Financial Planners' Elizabeth Scheiderer shares her tips to starting a financially healthy marriage.

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[WATCH MORE \(/WATCH/FINANCIAL-SECURITY-MARRIAGE\)](#)

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The logo for "Money Matters" features the word "Money" in a dark blue, sans-serif font. Below it is a stylized blue wave icon. To the right of the wave is the word "Matters" in a bold, orange, sans-serif font. The background is a light beige with abstract, curved lines in shades of blue and grey.

[HOME BUYING \(/WATCH/HOME-BUYING\)](#)

By Elizabeth Scheiderer on May 31, 2019

Education (/category/education), Money Matters (/category/money-matters)

Check the background of this investment professional on FINRA's BrokerCheck. (<http://brokercheck.finra.org>)

NCA Financial Planners' Elizabeth Scheiderer talks about how ways to buy a house that won't break the bank.



WATCH MORE (/WATCH/HOME-BUYING)

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LISTEN



GETTING BACK INTO THE MARKET (/LISTEN/GETTING-

Check the background of this investment professional on FINRA's BrokerCheck. (<http://brokercheck.finra.org>)

By Kevin Myeroff on Jun 24, 2019



Are you thinking about getting back into the market? This radio spot will give you some tips on exactly how.

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[LISTEN MORE \(/LISTEN/GETTING-BACK-MARKET\)](#)

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[FIVE FINANCIAL LESSONS FROM DAD \(/LISTEN/FIVE-FINANCIAL-LESSONS-DAD\)](#)

By Kevin Myeroff on Jun 19, 2019

Check the background of this investment professional on FINRA's BrokerCheck. (<http://brokercheck.finra.org>)

Kevin Myeroff shares his father's five tips for financial success

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HOW CAN WE HELP YOU?

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[INVESTMENT PLANNING \(/SERVICES/INVESTMENT-PLANNING\)](#)

Customized Specifically for You
Strategic Asset Allocation
Experienced Chief Investment Officer

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Achieving Attainable Goals
Providing a Disciplined Approach
Confidence in Your Plan

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[TAX PLANNING \(/SERVICES/TAX-PLANNING\)](#)

Conserving Income
Reducing Liability
Capitalizing on Opportunities



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ESTATE PLANNING (/SERVICES/ESTATE-PLANNING)

Developing Strategic Solutions
Ongoing Collaborative Process
Navigating Your Legacy Roadmap

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LIFE PLANNING (/SERVICES/LIFE-PLANNING)

Managing Life Transitions
Planning for College
Facilitating Family Meetings



RISK MANAGEMENT (/SERVICES/RISK-MANAGEMENT)

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Safeguarding Assets
Protecting Your Family
Preserving Your Lifestyle

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WHAT'S NEW AT NCA

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BARRONS

TOP 100
INDEPENDENT

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NCA FINANCIAL PLANNERS NAMED A BARRON'S TOP 100 INDEPENDENT FINANCIAL ADVISOR FOR 11TH CONSECUTIVE YEAR (/WHATS-NEW-AT-NCA/NCA-FINANCIAL-PLANNERS-NAMED-BARRONS-TOP-100-INDEPENDENT-FINANCIAL-ADVISOR-11TH)

By NCA Financial on Sep 25, 2018

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[Awards \(/category/awards\)](#)



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We are proud to announce that Kevin Myroff, President and CEO, has been named to the Barron's Top 100 Independent Financial Advisors list for the 11th consecutive year. He continues to be amongst an elite group of Barron's "All Star" advisors, one of only 10 nationwide, who have remained on the list since it was first published in 2007. He is a member of the Barron's Top 100 exclusive group.

[DIFFERENTIATORS \(/DIFFERENTIATORS\)](#)

[READ MORE \(/WHATS-NEW-AT-NCA/NCA-FINANCIAL-PLANNERS-NAMED-BARRONS-TOP-100-INDEPENDENT-FINANCIAL-ADVISOR-11TH\)](#)

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MEET THE 2018 INTERNS (/WHATS-NEW-AT-NCA/MEET-2018-INTERNS)

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By Jillian Gaietto on Aug 9, 2018



[Internship \(/taxonomy/term/42\)](#)

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Today is the last day for our interns! Read more about them! (Pictured from Left to Right: Audrey Rieman, Taryn Kocher and Jon Frawley)

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[READ MORE \(/WHATS-NEW-AT-NCA/MEET-2018-INTERNS\)](#)

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ABOUT US

NCA Financial Planners is an independent, full-service financial planning firm in Cleveland, Ohio. For over 30 years, we have been helping clients achieve their financial goals. Our Financial Advisors work with you to put your children through college, retire when you want, and everything in between. We care not only about our clients' financial success, but also their personal success and well-being. Through the long-term investment we make in our staff, we create an environment of integrity, high capability, and creativity and motivation that allows us to exceed our clients' expectations. FINRA's BrokerCheck. (<http://brokercheck.finra.org>)

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