Associated Planners Group

8451 Bay Hill Blvd. Orlando, FL 32819

Mailing Address: PO Box 2922 Windermere, FL 34786

Phone:

407-909-9850

Fax:

407-909-9851

rick@apgplanning.com (mailto:rick@apgplanning.com)



Welcome to our Web site, where you'll find a wealth of information in the form of newsletter articles, calculators, and research reports.

We hope your visit will help you understand the opportunities and potential rewards that are available when you take a proactive approach to your personal financial situation. We have created this Web site to help you gain a better understanding of the financial concepts behind insurance, investing, retirement, estate planning, and wealth preservation. Most important, we hope you see the value of working with skilled professionals to pursue your financial goals.

We're here to help educate you about the basic concepts of financial management; to help you learn more about who we are; and to give you fast, easy access to market performance data. We hope you take advantage of this resource and visit us often. Be sure to add our site to your list of "favorites" in your Internet browser. We frequently update our information, and we wouldn't want you to miss any developments in the area of personal finance.

Certified Advisory Corp offers Financial Planning and Asset Management

Certified Benefits Corp offers Employee Benefit Planning

TransAm Securities, Inc. offers Securities, Member FINRA, SIPC

1111 Douglas Ave, Altamonte Springs, FL 32714

Ph: 407-869-9800

Associated Planners Group is not affiliated with any of the companies listed above