

FUHRMAN MANAGEMENT ASSOCIATES

Building & Preserving Wealth for Generations

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Building & Preserving Wealth for Generations

Balanced Investing

We utilize a diverse range of investment and insurance products to help clients achieve their financial goals. Always putting client interests first, we conduct our business in accordance with the highest standards of quality, absolute integrity and courteous service. In managing our clients' financial assets, we strive to deliver outstanding investment performance consistent with lowest fair and reasonable costs.

The FMA Difference

- 1. Independence access to extensive products and research, but without investment banking and proprietary product conflicts.
- 2. Integrated view of building wealth investment portfolios, insurance, employee benefits, and personal assets.
- Personalized account management in-depth client knowledge, custom investment programs, tax integration, and periodic client conferences.
- 4. Diverse variety of investment vehicles stocks, bonds, covered call options, exchange-traded funds (ETF), mutual funds, and insurance products.
- 5. Service orientation cash management, tax reporting, retirement plan distributions, estate valuations, and gifting programs.

<u>Check the background (http://brokercheck.finra.org/)</u> of this financial professional on FINRA's <u>BrokerCheck</u> (http://brokercheck.finra.org/)