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## Proactive Planning

*for a solid future*



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Combining financial planning with an investment management program to give you the security you need. Let us handle your finances while you focus on what you enjoy doing most.

## Latest Blog Posts

[Stan's World - Changing the World \(/blog/stans-world-changing-world\)](/blog/stans-world-changing-world)



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June 30, 2019

If you've read Stan's World for a few years, you may recall that I often advocate for volunteerism. While some of us may have more time and opportunity than others to help those less fortunate, I fervently believe that what we take away from volunteering is so much more than we invest. In fact, a recent conversation with an old friend led me to conclude there may even be more at stake than I realized.

🔖 Tags: **Retirement planning** (</category/retirement-planning>)

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[Planning for Retirement: Life Expectancy \(/blog/planning-retirement-life-expectancy\)](/blog/planning-retirement-life-expectancy)



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June 30, 2019

While a study involving Google and the DNA website, Ancestry.com, notes that our DNA may not play as big a role in our life expectancy as we all assume, a subsequent study published in the journal, Circulation, highlighted how we can take responsibility to increase our lifespan.

Tags: [Financial planning \(/category/financial-planning\)](/category/financial-planning) [Retirement planning \(/category/retirement-planning\)](/category/retirement-planning)

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[Embracing a global stock market: why buy international stocks? \(/blog/embracing-global-stock-market-why-buy-international-stocks\)](/blog/embracing-global-stock-market-why-buy-international-stocks)



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June 30, 2019


When the U.S. stock market goes up, it's only logical to question why there's a need to own anything but U.S. stocks. That argument can be further bolstered by pointing out how many U.S. companies derive sales from international markets. "If I own Coca-Cola, aren't I invested internationally?"

Tags: [Investment \(/category/investment\)](/category/investment) [Portfolio risk \(/category/portfolio-risk\)](/category/portfolio-risk)

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