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About Stonegate Wealth Management

Stonegate Wealth Management is a fee-only financial planning and registered investment advisory firm located in Northern NJ. Our specialties include retirement planning, estate planning, and investment management.



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Our Vision

At Stonegate Wealth Management, our vision is to deliver the highest quality private wealth management to our clients, in a fiduciary capacity (<http://www.stonegatewealth.com/content/fiduciary>). We go the extra mile to make sure our clients' objectives are taken care of beyond their finances; we add our personal touch to every relationship our firm maintains. Our genuine desire to help individuals achieve their financial goals translates to excellent personalized service.

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(<https://www.napfa.org/>).



(<https://www.garrettplanningnetwork.com/>).



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