Fee only Investment Management

FEEL CONFIDENT, CLEAR AND ENTHUSIASTIC ABOUT YOUR FINANCIAL FUTURE

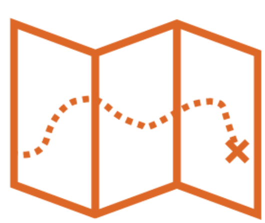
CONTACT US

Many people feel that they do not have the time or expertise to craft a solid financial future. Confidence in your financial future should not be beyond your reach. We can help.

OUR 3-STEP PROCESS

You talk, we listen and together we agree on a way forward. You input your information into our online portal at your leisure (we can help with this).

Our financial team analyzes, explores and designs a life-plan and investment strategy for you to reach your financial goals. We meet to present you with your plan and guide you on the way forward.



We walk alongside you as you embark on the path to your goals and dreams. We are always ready to help.

ANXIOUS ABOUT LEAVING THEM A LEGACY?

We can help you craft your legacy gift

CALL US

1-800-431-5662

HOW WE WORK

What is a Fee-Only Advisor

Your Financial Plan

Managing Your Investments

We are FEE-ONLY Investment Managers

Our short video explains this well.

HOPKINS INVESTMENT - FEE ONLY

is
a
fully disclosed annual percentage of the investments we manage for you. Our clients want – and deserve – objective, unbiased professional guidance when it comes to making important decisions that impact their future. We take our role as your fiduciary seriously and work to earn your trust by holding ourselves to the highest standards of integrity

That's why we operate on a fee-only basis. When your portfolio does well, so do we. We don't believe in commission-driven investment strategies that pay us up front – before they even start producing for you. We know we need to work hard for you by researching what really makes sense for your lifestyle today and your dreams for tomorrow.

We are members of the Fee-Only organization, NAPFA.

"The National Association of Personal Financial Advisors (NAPFA) is the country's leading professional association of Fee-Only financial advisors—highly trained professionals who are committed to working in the best interests of those they serve. Since 1983, Americans across the country have looked to NAPFA for access to financial professionals who meet the highest membership standards for professional competency, client-focused financial planning, and Fee-Only compensation."

How to Find a Financial Advisor

by SmartMoney.com

EVERYONE DESERVES TO HAVE A FULL UNDERSTANDING OF THEIR INVESTMENT STRATEGY

CONTACT US

WHAT MAKES US DIFFERENT

Our Private Fund

Transitions

Many investors feel that they are at the mercy of the ebb and flow of the stock market. We believe that investors are concerned about heightened risks related to traditional, publicly traded investments such as stocks and bonds. They are seeking potentially superior returns with lower volatility which can be provided by private investments.

We believe that growth in wealth is created through private equity. Often times, public investments serve to provide liquidity, rather than grow wealth. We are able to provide private investments that can be difficult to access. This can give you positive results in your portfolio, which are uncorrelated with the market. Hopkins Capital Partners fund is a portfolio of private investments. We are a closed-end private equity limited partnership with a unique blend of cash flow producing real assets, diversified venture capital, and absolute return. The combination of these assets is designed to produce upside exposure with mitigated risk over a 3-5 year time-frame. We continue to offer this option for accredited investors*.

** To be an accredited investor one must have a net worth (excluding primary residence) of at least $1,000,000 OR have an income for the past 2 years of at least $200,000 ($300,000) for married couples.*

TOMORROW BEGINS TODAY

ABOUT US

Martin Hopkins, CFP®

PRESIDENT

Lyn Hopkins

OPERATIONS & MARKETING MANAGER

Wendell Globig, CFP®
INVESTMENT ADVISOR

Wesley Lyons, CFP®
SENIOR FINANCIAL ADVISOR

Jenny Ignarski, CFP®
SENIOR FINANCIAL ADVISOR

Rachelle Walley
CLIENT SERVICE ASSOCIATE

With empathy, expertise and ethical advice, we can help you manage your financial transition

CONTACT US

CLIENT CENTER

CHARLES SCHWAB

PORTAL

LIVING IN A FINANCIAL FOG? CALL TODAY

We can show you the way to clarity and direction

HOPKINS
INVESTMENT MANAGEMENT LLC

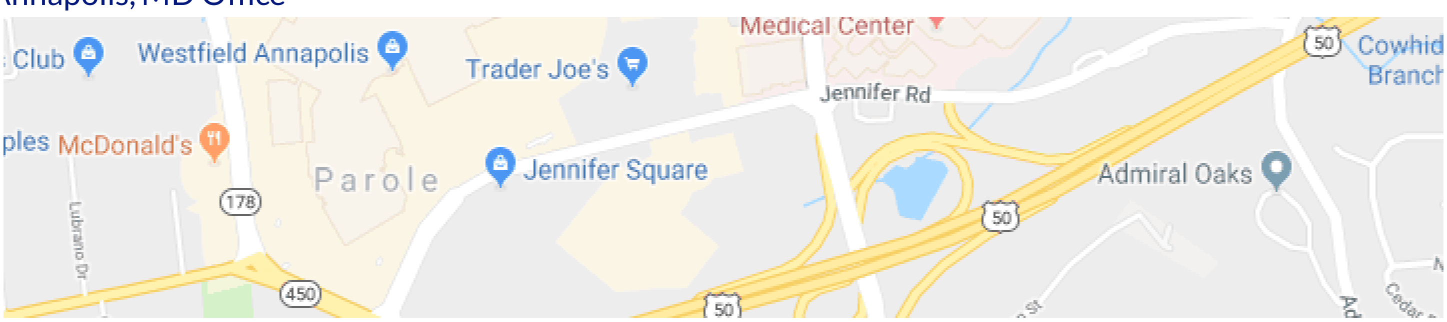
1-855-382-8388 Schedule a Meeting

CONTACT

These are our main offices. However we are part of a network of office suites in many locations. Call or email martin@hopkinsim.com to find a location that is convenient for you.

PLEASE NOTE:
Our central mailing address is:
Hopkins Investment Management, 1731 River Rd, Annapolis MD 21409

Annapolis, MD Office



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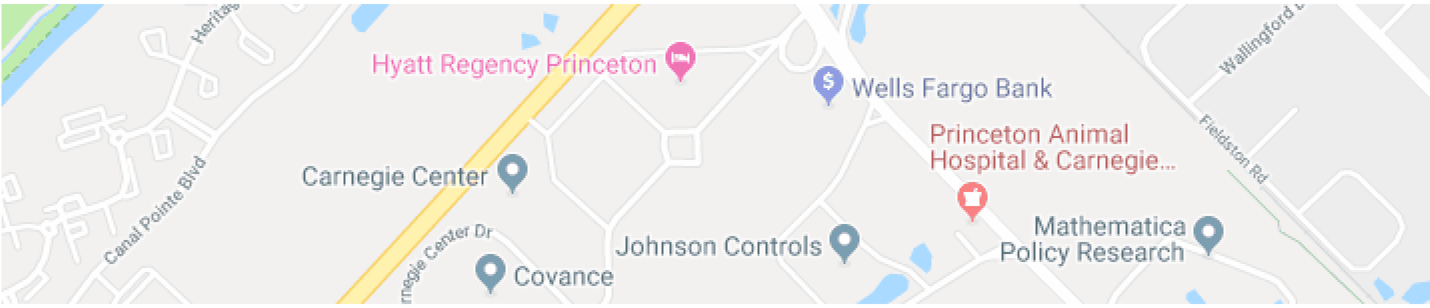

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