



COLDSTREAM
WEALTH MANAGEMENT

WHO WE ARE »

WHAT

*WEALTH
MANAGEMENT
MEANS*
peace of mind.



*SMALL FIRM VALUES.
BIG FIRM REACH.*

Coldstream Wealth Management is an independent firm offering comprehensive financial investment portfolios. We help you make the complex decisions that come with wealth so financial and lifestyle goals you value.



INVESTMENT
ADVISORY »



FINANCIAL
PLANNING »



TAX PLANNING &
ESTATE DESIGN »



RISK
MANAGEMENT »



PRIVATE
CLIENT SERVICES »



SPECIALIZED SERVICES
FOR ULTRA-AFFLUENT
FAMILIES »



Spotlight



Coldstream Grows with the Addition of Rainier Group

On behalf of everyone at Coldstream, we proudly welcome the latest addition to our family of services: The Rainier Group, a client advisory team that offers investment advisory and mid-market business consulting services. Founded in 1988 with many of our clients who have contributed to Coldstream's success, Rainier Group will join us as a 6th client advisory team while also adding a new business consulting arm to our suite of complementary client solutions.

[READ MORE »](#)

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Are you ready for
*COMPREHENSIVE, PERSONALIZED
WEALTH MANAGEMENT?*

Contact us at any time to schedule a consultation.

[CONTACT US »](#)

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