

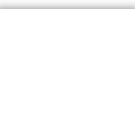
Go Beyond Average™

Our clients have grown beyond cookie-cutter advice and call-center service.

The financial services industry has traded in vigorous research and customizable solutions for scalable mediocrity. We believe that you deserve more. That's why we charted our own path to deliver superior results doing meaningful work based on the unique needs of each of our clients.

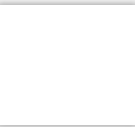
[OUR DIFFERENCE](#)

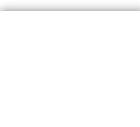
MORE ABOUT SUREVEST INVESTMENT COUNSEL

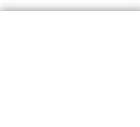


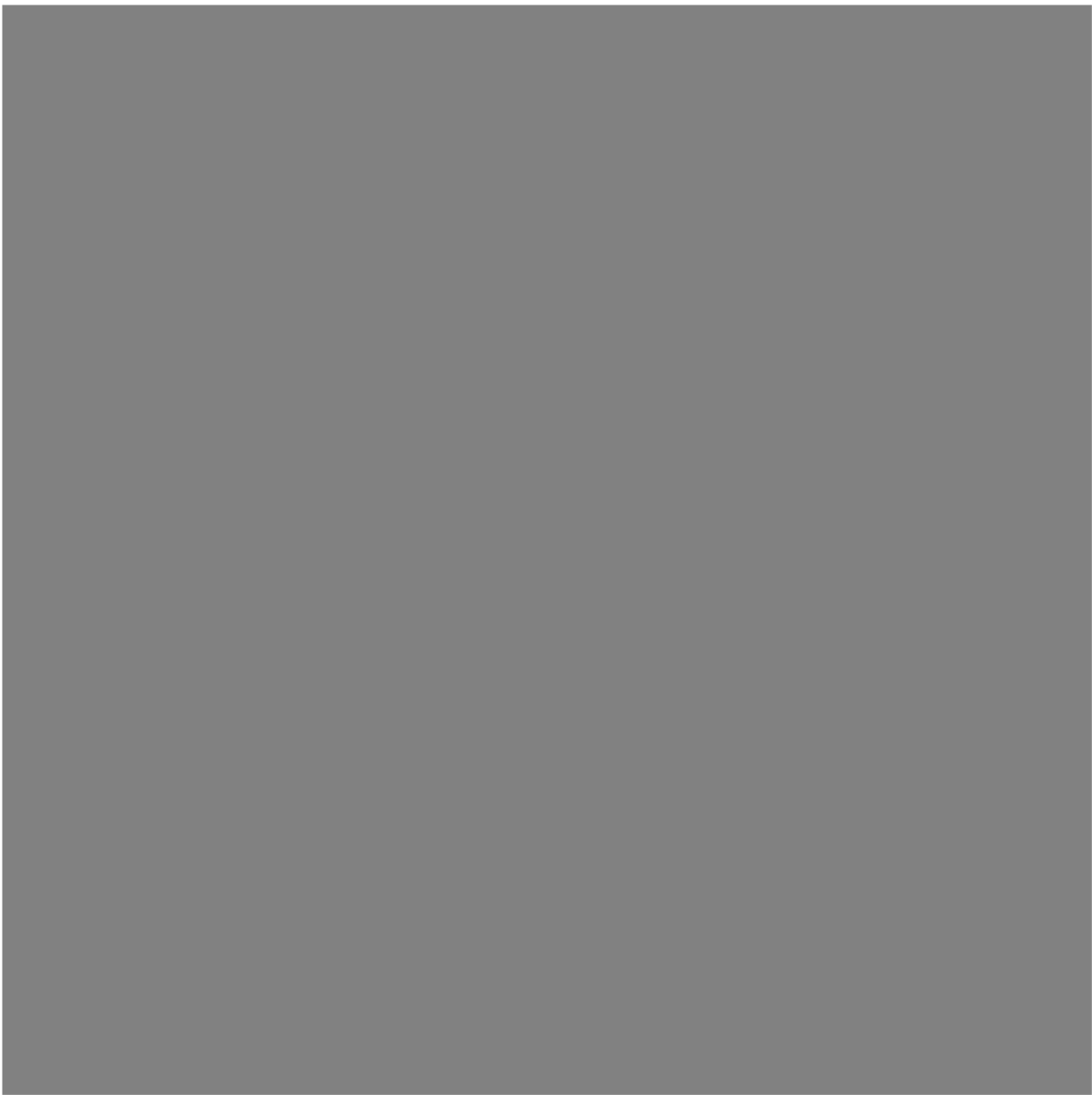
MEET THE SUREVEST TEAM

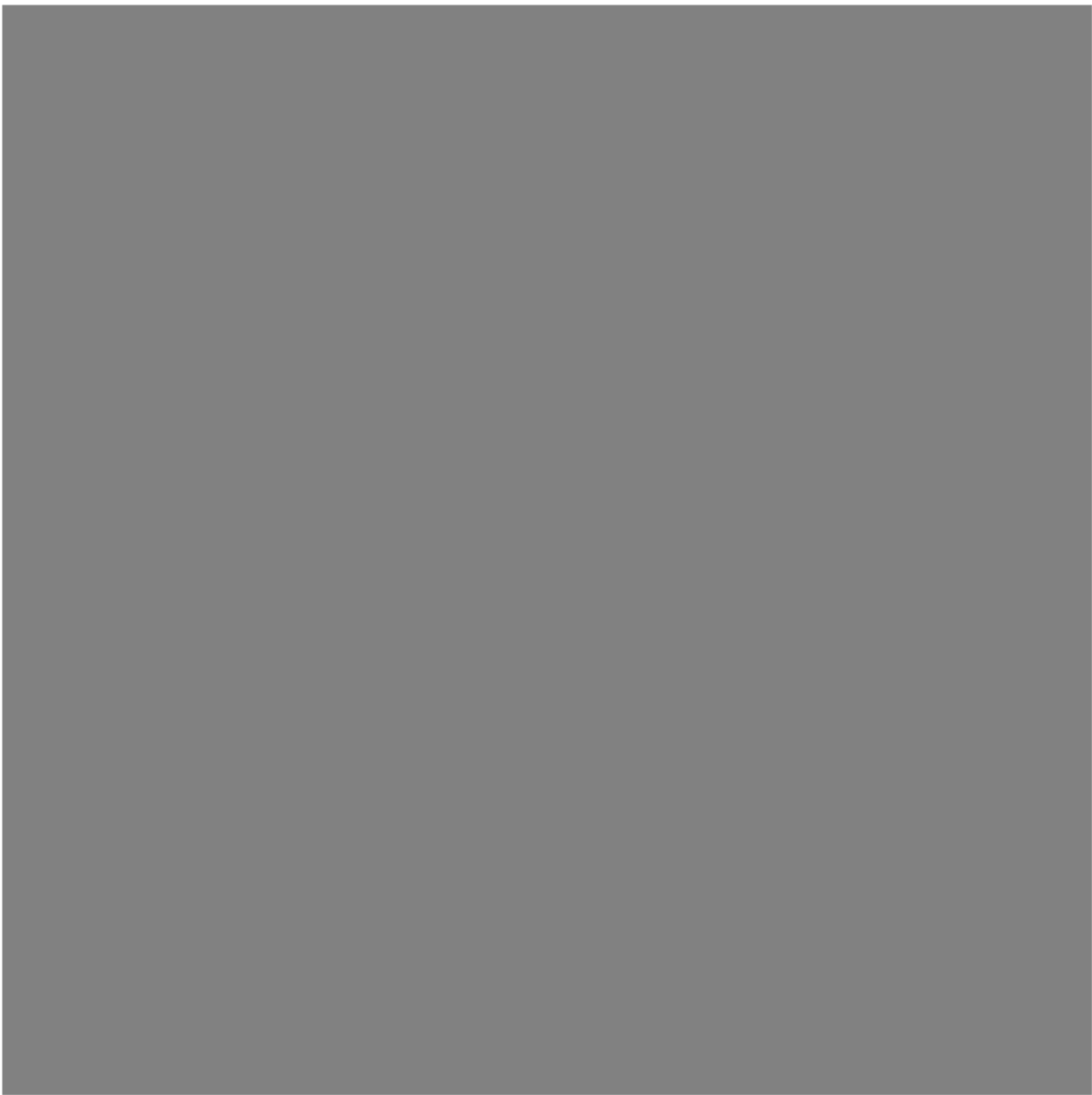














LISTEN TO ROBERT'S COMMENTARY

CONTACT US TODAY



Corporate Office

2425 E. Camelback Road, Suite 890, Phoenix, Arizona 85016

Email

info@svwealth.com

[Surevest Meeting](#)

[Click Here to Join](#)

Phone

480.272.7116

Fax

480.272.7118

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