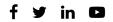




Client Login

847.330.9911





### **Our Principles**

We operate according to a code of ethics guided by a set of principles during all market conditions to remain honorable and trustworthy.



# **Our Services**

Our mission is to deliver customized services that address your unique, comprehensive financial needs.



### **Our Vision**

At Guidant Wealth Advisors we take the longterm view of your financial needs. We'll hold meetings and conversations with you on regular intervals, so that we so we can best serve you as your priorities and goals evolve.

Learn more

## **Financial Planning**

Financial planning is at the very core of the services we provide to individuals and families seeking to build, preserve and manage wealth over time. Retirement income planning, education planning, tax and estate planning, and risk management services are components of a larger, more comprehensive fee-based financial plan designed to achieve multiple financial and lifestyle goals.

# **Retirement Planning**

We start early to plan your retirement income needs, desires and expenses, with an eye toward maintaining lifestyle choices and priorities, and ensuring that long-term aspirations for travel, healthcare, charitable giving and other goals are funded.

Learn more

### **Investment Portfolio Management**

Our asset management strategy alleviates the need to focus on day-to-day market performance and concentrates instead on the performance of investment portfolios relative to your unique goals. We will monitor, update and apprise you of portfolio performance and new opportunities as they arise.

### **Survivorship Program**

At Guidant Wealth Advisors we understand what a difficult period the loss of a spouse can be. We developed our Survivorship Program to remove the burden of estate settlement tasks, and the associated paperwork and bill paying, allowing you much needed time to begin coping with your loss.

Learn more

"Planning is bringing the future into the present so that you can do something about it now."

-Alan Lakein

## **Download Our Free Ebook**

If you're like 93% of Americans, you're looking forward to retirement. But are you really prepared for what lies ahead? Our free ebook can help you find out. Register today to receive your copy of "Retire Happy: A Simple Guide to Your Next Big Adventure."

First Name

### Last Name

Email			
GET THE EBOOK			

# Tell Us How We Can Help You Today

Name		
Email		
Phone		
Question		

#### **Quick Links**

- All Articles
- All Videos
- All Calculators
- All Presentations

#### Contact

Guidant Wealth Advisors Office: 847.330.9911 Fax: 847.330.9922

35 West Slade Street Palatine, IL 60067

Info@GuidantWealth.com

Check the background of your financial professional on FINRA's BrokerCheck.

The content is developed from sources believed to be providing accurate information. The information in this material is not intended as tax or legal advice. Please consult legal or tax professionals for specific information regarding your individual situation. Some of this material was developed and produced by FMG Suite to provide information on a topic that may be of interest. FMG Suite is not affiliated with the named representative, broker - dealer, state - or SEC - registered investment advisory firm. The opinions expressed and material provided are for general information, and should not be considered a solicitation for the purchase or sale of any security.

**Upload Files** 



Copyright 2019 FMG Suite.