Guidant WEALTH ADVISORS

Client Login

847.330.9911

Our Principles

We operate according to a code of ethics guided by a set of principles during all market conditions to remain honorable and trustworthy.

Learn more

Our Services

Our mission is to deliver customized services that address your unique, comprehensive financial needs.

Learn more

Our Vision

At Guidant Wealth Advisors we take the long-term view of your financial needs. We'll hold meetings and conversations with you on regular intervals, so that we so we can best serve you as your priorities and goals evolve.

Learn more

Financial Planning

Financial planning is at the very core of the services we provide to individuals and families seeking to build, preserve and manage wealth over time. Retirement income planning, education planning, tax and estate planning, and risk management services are components of a larger, more comprehensive fee-based financial plan designed to achieve multiple financial and lifestyle goals.

Learn more

Retirement Planning

We start early to plan your retirement income needs, desires and expenses, with an eye toward maintaining lifestyle choices and priorities, and ensuring that long-term aspirations for travel, healthcare, charitable giving and other goals are funded.

Learn more

Investment Portfolio Management

Our asset management strategy alleviates the need to focus on day-to-day market performance and concentrates instead on the performance of investment portfolios relative to your unique goals. We will monitor, update and apprise you of portfolio performance and new opportunities as they arise.

Learn more

Survivorship Program

At Guidant Wealth Advisors we understand what a difficult period the loss of a spouse can be. We developed our Survivorship Program to remove the burden of estate settlement tasks, and the associated paperwork and bill paying, allowing you much needed time to begin coping with your loss.

Learn more

"Planning is bringing the future into the present so that you can do something about it now."

-Alan Lakein

Download Our Free Ebook

If you're like 93% of Americans, you're looking forward to retirement. But are you really prepared for what lies ahead? Our free ebook can help you find out. Register today to receive your copy of "Retire Happy: A Simple Guide to Your Next Big Adventure."

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