



Successfully Navigating Retirement *Since 1978.*

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Your Retirement. Personally Navigated.

For institutional clients and individuals looking to plan for a healthy future for their employees and themselves, Pension Corporation of America's (PCA) wealth management and retirement services deliver expert advice and flexible strategies targeting their financial goals.

PCA is uniquely positioned to provide customized retirement strategies such as benefits administration, investment consulting, health and welfare consulting, and employee communication services by combining the resources of a national firm with the individual attention of a locally owned company.



Helping America Retire

PCA is a member of the Alliance Benefit Group®. ABG® is a national organization with combined resources and business metrics that bring a “strength in numbers” position to the negotiating table; while our local roots



allows us to be personally invested in each and every client relationship. Collectively ABG® is one of the largest national retirement plan administrators in the country.



20,000
Plans



1.3 Million
Participants



\$70 Billion
in Plan Assets



50
National Offices

Quarterly News

Retirement readiness is a timely topic as we move forward in 2019. In this issue we address three important considerations for retirement plan participants.

Plan Administration

PCA provides administration for all types of qualified plans such as: 401(k), Profit Sharing, Money Purchase, Defined Benefit, Section 125

Prevailing Wage

If you work on Davis Bacon or Federal Prevailing Wage projects, a Prevailing Wage Retirement Plan, Hour Bank, HRA, or HSA can help you and your employees.

Section 125 Plan

Significant tax savings allow your company to



Significant tax savings allow your company to enhance its health benefits package at generally no net cost to the employer.

What is your Risk Number?



FREE PORTFOLIO RISK ANALYSIS
Capture your risk tolerance and see
if your portfolio fits you.

Get Started

DISCLOSURES & PRIVACY POLICY

Pension Corporation of America | 2133 Luray Ave., Cincinnati, OH 45206
(513) 281-3366 | Fax: (513) 281-3389 | Email: pensioncorporation@pencorp.com

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Advisory Services Offered Through PCA Investment Advisory Services, Inc.

Securities Offered Through L.M. Kohn & Company 10151 Carver Road, Ste. 100, Cincinnati, OH 45242

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