



- ▼ I'd like to own a diversified low-cost investment portfolio



- ▼ I'd like to beat the performance of index funds after fees



- ▼ I'd like to create a better world for my kids and grandkids



▼ I'd like someone to manage my portfolio, so I don't have to



▼ I'd like to save money on my taxes



▼ I'd like to integrate impact investing with my existing portfolio

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