

# Delivering Comprehensive Financial Solutions Through:

---

## Valuable Experience

When you choose our firm, you benefit from obtaining comprehensive advice from a team of highly-qualified professionals with backgrounds in accounting, financial planning, and portfolio management. We have guided clients and managed investment portfolios through some of the most challenging times in U.S. history. As a team, we have more than 100 years of combined asset management experience.

## Independence & Objectivity

As an SEC registered investment advisory firm, we deliver objective, unbiased recommendations to our clients. While some companies recommend investment products that are manufactured by parent or subsidiary business entities, we have no such ties. We represent our clients and their interests, rather than any specific company. We work for you.

## A Personal Profile, A Balanced Portfolio

Every investor's profile is unique. Geneva Partners works with each client to develop a portfolio that is tailored to them, using a combination of stocks, bonds, exchange-traded funds, and cash to meet their various, personal needs.

If you are looking to partner with an experienced team who is fully dedicated to the growth and preservation of your wealth, we welcome you to contact us to get the conversation started.

The content is developed from sources believed to be providing accurate information. The information in this material is not intended as tax or legal advice. Please consult legal or tax professionals for specific information regarding your individual situation. Some of this material was developed and produced by FMG Suite to provide information on a topic that may be of interest. FMG Suite is not affiliated with the named representative, broker - dealer, state - or SEC - registered investment advisory firm. The opinions expressed and material provided are for general information, and should not be considered a solicitation for the purchase or sale of any security.

Geneva Partners LLC is an SEC registered investment adviser. This website is only intended for clients and interested investors residing in the states in which Geneva Partners is qualified to provide investment advisory services. Please contact Geneva Partners at (800) 318-4882 to inquire if Geneva Partners is qualified to provide investment advisory services in the state where you reside. Geneva Partners does not attempt to furnish personalized investment advice or services through this website. Past performance is no guarantee of future results.

## Contact

Geneva Partners LLC  
Office: (262) 248-1350  
Toll-Free: (800) 318-4882  
Fax: (262) 248-1321

772 W. Main Street  
Ste. 301  
Lake Geneva, WI 53147

111 E. Wacker Drive  
Ste. 2603  
Chicago, IL 60601

[Contact Us Today!](#)  
(mailto:admin@genevapartnersllc.com)

## Quick Links

- [SEC Information](#)  
(http://adviserinfo.sec.gov/IAPD/Default.aspx)
- [Form ADV Part 2A](#)  
(//static.fmgsuite.com/media/documents/c23e77f9-e415-467b-bb00-13be35d87dc4.pdf)
- [Retirement](#)  
(http://www.genevapartnersllc.com/resource-center/retirement)
- [Investment](#)  
(http://www.genevapartnersllc.com/resource-center/investment)
- [Tax](#)  
(http://www.genevapartnersllc.com/resource-center/tax)
- [Money](#)  
(http://www.genevapartnersllc.com/resource-center/money)
- [All Articles](#)  
(http://www.genevapartnersllc.com/resource-center/articles)
- [All Videos](#)  
(http://www.genevapartnersllc.com/resource-center/videos)
- [All Calculators](#)  
(http://www.genevapartnersllc.com/resource-center/calculators)
- [All Presentations](#)  
(http://www.genevapartnersllc.com/resource-center/presentations)