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Lucia Wealth Management

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LEARNING CENTER

Post-WWII U.S. Stock Returns and the Triumph of Optimism

A new study suggests that U.S. stock returns are now less about economic growth and more about shareholders. Larry Swedroe unpacks the research, and what it implies for the equity risk premium going forward. Investors in U.S. equities have been well-rewarded in the post WWII era. For example, over the 70 calendar years from 1949...

NEWSLETTERS

- InFocus – April 2019 – Procrastination
- InFocus – March 2019 – Retirement Viewpoints
- InFocus – January 2019 – The Search for Enough

FIRM OVERVIEW

Andrews, Lucia Wealth Management LLC, an SEC Registered Investment Advisor firm, was established in 2004 with offices in San Mateo and Danville, California. We are a fee-only advisor with an investment philosophy grounded in academic research.

Learn More

Stock Volatility and Trade Tensions

Remember, volatility is a natural feature of the market, not a flaw. Tim Maurer appears on Nightly Business Report to discuss steps investors should, and shouldn't, consider taking in response to stock market turbulence amid trade tensions. Remember, volatility is a natural feature of the market, not a flaw. Tim Maurer appears on Nightly Business...

COMPLIMENTARY PORTFOLIO REVIEW

Questions about your portfolio
or seeking a second opinion?

1825 South Grant Street, Suite 610
San Mateo, California 94402

Phone: (650) 345-4845, Ext. 11
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939 Hartz Way, Suite 200
Danville, California 94526

Phone: (925) 837-8355
Fax: (925) 837-1190

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