We bring new LIFE to your business Leverage, Independence, Flexibility and Efficiency

YOUR VIRTUAL ENSEMBLETM LEARN MORE

(/about-us/the-virtual-ensemble)

Forming an RIA

Do you do predominantly fee-based business and want to form your own RIA?

LET US HELP

(/who-we-serve/advisors-forming-an-ria)

Existing RIAS

Do you have your own RIA but find yourself struggling in various areas of your business?

SHOW ME MORE

Hybrid Advisors

Is your business mostly fee-based but you plan to keep a broker-dealer relationship?

EXPLORE OPTIONS

(/who-we-serve/hybrid-advisors)

(/who-we-serve/existing-rias)

Unique Advisors

Are you interested in forming your own RIA, but your options are limited?

VIEW SERVICES

(/who-we-serve/unique-advisors)

To accommodate your individual needs, we take a personalized approach that is completely customizable.

vices.pdf)

Advisor



(/our-unique-services/advisor-transitions#staff)

Our flexible service offering allows you to outsource any and all of the following: reporting, trading, billing, and even your investment process and research.

In addition, you'll enjoy a dedicated relationship manager, cutting-edge technology, and ongoing marketing, strategic, and compliance support.

Subscribe to Our FREE e-tips

Once a month, we send out a success story or a practice management idea aimed at helping independent advisors become more productive and profitable.

I'M INTERESTED IN STAYING INFORMED (/RESOURCES/E-TIPS/INDEX)

Who We Are

Our Team (/about-us/index) What Makes Us Unique (/about-us/what-makes-us-unique) Core Beliefs and Values (/about-us/core-beliefs-and-values) History of FocusPoint Solutions (/about-us/history-of-focus-point-solutions) Our Responsibilities to You (/about-us/our-responsibilities-to-you) The Virtual Ensemble™ (/about-us/the-virtual-ensemble)

Who We Serve

Advisors Forming an RIA (/who-we-serve/advisors-forming-an-ria) Existing RIAs (/who-we-serve/existing-rias) Hybrid Advisors (/who-we-serve/hybrid-advisors) Unique Advisors (/who-we-serve/unique-advisors)

Latest News

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