



Northeast Planning Associates, Inc.  
*A Registered Investment Adviser*

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Legacy

Independence

Planning

Service

More than 50 years serving the financial  
planning and investment needs of our clients.

Northeast Planning Associates, Inc. (NPA) is a registered investment adviser and financial planning firm encompassing more than 75 financial advisors in 30+ offices throughout New England.

NPA provides individuals, families and businesses with financial planning services, investment advice, insurance strategies, brokerage services and everything in between. From the start, we have been defined by our integrity, longevity, and commitment to act in the best interests of our clients.

In order to provide better, more comprehensive service, NPA also collaborates with a growing number of integrated service partners including certified public accountants, attorneys and financial institutions.

[EXPLORE OUR LEGACY](#)

# Independence

Our independent perspective and objective advice can mean a world of difference when planning for your future.

Because we are an independent Registered Investment Advisory (RIA) firm and do not offer or manufacture proprietary investment products, our financial planners and wealth management advisors provide objective investment advice. They focus on your financial needs and recommend strategies that are truly best for you, your family, your business.

DISCOVER OUR INDEPENDENCE

# Planning

## Planning for All of Life's Seasons

Whether you are just beginning to establish a financial foundation or continuing to build your net worth, one of our advisors can objectively review your personal or business situation, discuss your lifetime objectives, identify needs, and make appropriate recommendations.

[FIND A LOCAL ADVISOR](#)

# Service

Quality, personalized service has been a hallmark of our advisors and their staff from day one.

In the complicated and ever-shifting world of finances and investment, we know that clients want to work with knowledgeable, experienced, and friendly people, who take the time to understand their needs and requirements.

EXPERIENCE OUR SERVICE

Are you an advisor interested in partnering  
with NPA?

More time for your clients, more support for your practice.

**Northeast Planning Associates, Inc.**

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