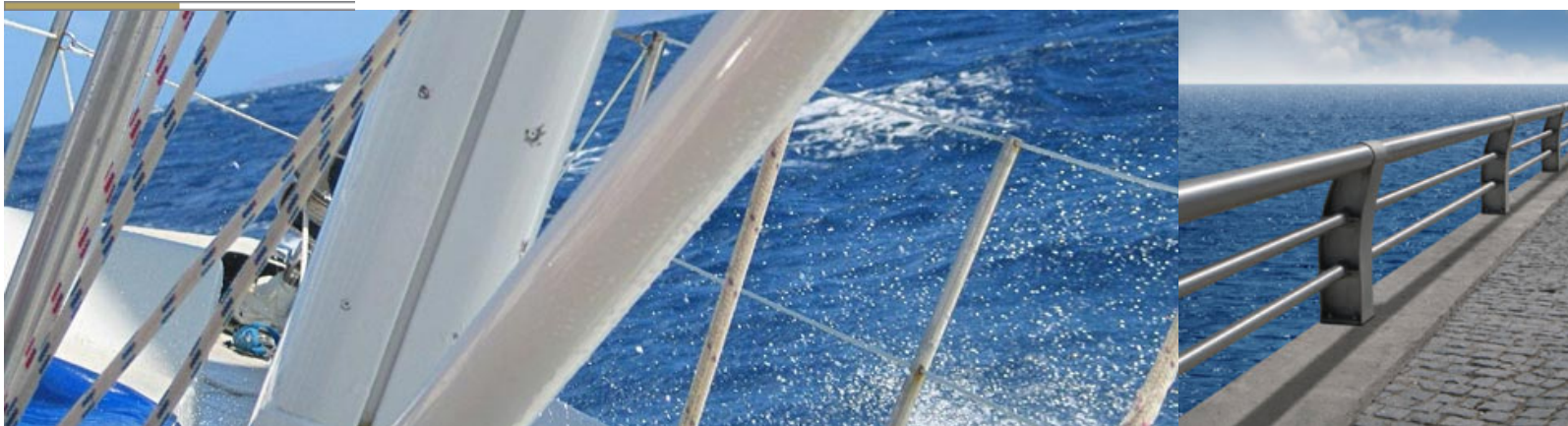


Our approach to investing has built stable relationships with our clients, lasting for decades. We can start with you today.

Municipal Fixed Income
 Taxable Fixed Income
 Opportunity Fixed Income
 Enhanced Cash
 Leverage Opportunity Fixed Income
 Large Cap Equity
 Custom Balanced
 American Independence Kansas Tax-Exempt Bond Fund



OUR HISTORY

Founded in 1963, Carret Asset Management LLC, is a New York City based independent, employee-owned investment advisor with an entrepreneurial corporate culture. We serve wealth managers, financial advisors, select institutional clients, and high net worth individuals and families.

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FROM CARRET

"It is our job to be unbiased and forward looking. Investment decisions are best made with emotions aside and a look toward the future."

Jason Graybill, CFA,
Senior Managing Director & Principal

[> Our Professionals](#)

INTERVIEWS & COMMENTARY

May 28, 2019 *Carret Asset Management:*
Neil D. Klein & Jason Graybill – Carret Asset Management's Fixed-Income Strategy
 Recognized as PSN Top Gun Performer

May 30, 2018 *Carret Asset Management:*
Neil D. Klein & Jason Graybill – Carret Asset Management's Fixed-Income Strategy
 Recognized as PSN Top Gun Performer

Mar 12, 2018 *Carret Asset Management :*
Neil D. Klein & Jason Graybill – Carret Asset Management's Fixed-Income Strategy
 Recognized as PSN Top Gun Performer

Sep 22, 2017 *Bloomberg:*
Neil D. Klein – Long-Term Municipals Cheapest to Shorter Bonds Since April 2016

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Fixed Income Opportunity Strategy Wins Informa PSN Top Guns Award
 2Q 2016, 3Q 2016, 4Q 2016, 1Q 2017, 2Q 2017, 3Q 2017, 1Q 2018, 3Q 2018, 4Q 2018, 1Q 2019



Taxable Fixed Income Strategy Wins Informa PSN Top Guns Award
 2Q 2017, 3Q 2017, 4Q 2017, 1Q 2018, 2Q 2018, 3Q 2018, 4Q 2018, 1Q 2019