

NEW CAPITAL



Financial Advisory for Changing People, Markets, and Times. SM

Welcome and Guidance



FOR NEW VISITORS

Nine principles and foundations.

1 Our Mission

We believe that money - properly understood, planned, invested, and utilized - **changes** the world for the **better**. We ourselves change the world by helping our clients discover **resources** they never knew they had and change their own **lives** for the better.

OUR COMPANY



We help clients around the world make **sound decisions** and use their money to live **authentically** and without regrets, to make steady progress with their **opportunities** and **challenges**, and to meet their specific **goals** and most important **priorities**.

FINANCIAL PLANNING CENTER



We are **experienced, ethical, fiduciary** professionals. We believe we are among the very **best** and most **innovative** firms in today's growing, dynamic independent financial advisory community.

OUR PEOPLE

Leonard M. ...

Catherine B...

Jaycee Sma...

Todd Centur...



A large black number '4' with the words 'Our Services' written in orange text across it.

We provide our clients with highest **quality**, strictly **confidential**, regulatory **compliant**, and technologically **secure** services in four primary areas.

OUR SERVICES

A large black number '5' with the words 'Our Clients' written in orange text across it.

New Capital's clients, with net worth of **\$1 million and above**, seek more **rapid results** and deeper and more **meaningful interactions** with an advisor than the financial industry at large can provide. We are pleased to manage our clients' \$300 million in assets at competitive fees and great **value**.

CONTACT US

A large black number '6' with the words 'Our Partners' written in orange text across it.

Judicious Choices

We **efficiently** fulfill a broad array of our clients needs in concert with some of the most important financial management, financial

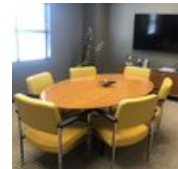
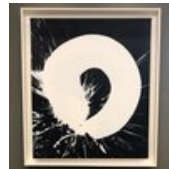
technology, and professional **organizations** in the world.

OUR PARTNERS



From our Zen-inspired office in **Houston's** renowned **Museum District**, we host our clients and Clinic visitors in a **tranquil** and **contemplative** setting where we help ease their worries about money, markets, and more.

CONTACT US



We provide **objective measures** of our results through our Financial Health Checkup, Portfolio Returns, Client References and Client Satisfaction Survey.

RECENT SURVEY RESULTS



We are **grateful** for your interest, and we invite and encourage you to explore our assistance in enhancing both your financial well-being and your life **today**.

*Now that you know about **us**...we look forward to getting to know about **you**.*

TAKE THE NEXT STEP

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800-724-9866

info@newcapitalmgmt.com

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CONTACT