

Artesys:

Taking the work out of retirement.

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(<https://signmeup.artesysonline.com/PreVerify.aspx>)



We can help.

The time and attention required to manage an investment account on your own can quickly lead to confusion and frustration, resulting in poor decisions that can impact your returns. Finding the time to manage an investment portfolio is hard enough, avoiding common investment mistakes that cost returns is another story, it takes a lot of work.

Artesys is a managed account program, serving the needs of individual investors, participants in qualified retirement plans, pension plans, endowments and trusts. We give financial professionals access to a complete investing system with expert investment insight for their qualified and non-qualified retirement clients.

Learn More. » (/about)



Expertise

Clarity about the philosophy, engineering and methodology behind portfolio creation.

Over 30 years of investment experience.

Over 20 years of qualified plan experience.

Offensive and defensive strategy to cater to both types of investors.

Both strategies are proprietary to Artesys, we do not subscribe to any outside service.

Over 10 years of historical returns.

See our expertise in action.

[Work with us today. »](http://artesysonline.com/financial-advisors/) (<http://artesysonline.com/financial-advisors/>).



Discipline

Confidence that we will make sound decisions that are aligned with investor's best interest.

Our concentration on offensive and defensive portfolios helps us effectively manage investors accounts through all market cycles – addressing risk throughout.

Daily monitoring and attention to detail helps ensure that our solutions remain in line with clients' goals and financial expectations for the long run.

See our expertise in action.

[Work with us today. »](http://artesysonline.com/financial-advisors/) (<http://artesysonline.com/financial-advisors/>).



Care

Comfort that investors are educated and making informed decisions.

State of the art animated, narrated quarterly communications provide clients with an economic overview, historical returns and investor education.

Assist in proactively servicing accounts: offering Artesys investor education, enrollment and reporting.



ARTESYS[®]
(<http://artesysonline.com/>)

Electronic sign-up process that recommends the appropriate portfolio for the investor.

A toll-free help desk provides investors with answers to their questions.

See our expertise in action.

[Work with us today. » \(http://artesysonline.com/financial-advisors/\)](http://artesysonline.com/financial-advisors/)

See how Artesys can help your investors meet
their retirement goals.

Take a look. » (<http://artesysonline.com/financial-advisors/>)

The Margin



(<http://artesysonline.com/tour-de-finance-biking-belgium-part-3/>).

Tour De Finance: Biking In Belgium (Part 3) (<Http://Artesysonline.Com/Tour-De-Finance-Biking-Belgium-Part-3/>)

Curtis Auffenberg (<http://artesysonline.com/author/cauffenberg/>)

Spencer is finally back at the Artesys Headquarters, in St. Louis, Missouri. While we were all happy to cheer him on during his time in Belgium I think we are all very pleased to have him back in the office. The final 2 race summaries are below. Follow this link...

Read More » (<http://artesysonline.com/tour-de-finance-biking-belgium-part-3/>)



GAP CALCULATORS

(<http://artesysonline.com/gap-caclulators-are-you-on-track-for-retirement/>)

Gap Calculators – Are You On Track For Retirement? (<Http://Artesysonline.Com/Gap-Caclulators-Are-You-On-Track-For-Retirement/>)

Curtis Auffenberg (<http://artesysonline.com/author/cauffenberg/>)

Are you on track for retirement? You can find out with a lifetime income calculator, also known as a gap calculator. Retirement gap calculators are tools that help estimate your spending needs in retirement and what you should be saving to avoid the retirement spending gap. In the video below...

Read More » (<http://artesysonline.com/gap-caclulators-are-you-on-track-for-retirement/>)



(<http://artesysonline.com/tour-de-finance-biking-belgium-part-2/>).

Tour De Finance: Biking In Belgium (Part 2) ([Http://Artesysonline.Com/Tour-De-Finance-Biking-Belgium-Part-2/](http://Artesysonline.Com/Tour-De-Finance-Biking-Belgium-Part-2/))

Curtis Auffenberg (<http://artesysonline.com/author/cauffenberg/>)

Spencer has been doing a wonderful job working remotely and has given us another batch of updates. If you missed the first race summaries you can find those here. Race 3: TOP 10!! There was a heat advisory today, high of 86F. I was begging for 86 degrees about 2...

[Read More » \(http://artesysonline.com/tour-de-finance-biking-belgium-part-2/\)](http://artesysonline.com/tour-de-finance-biking-belgium-part-2/)

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We support our clients with the insight and strategy they need to help investors meet their goals. Learn more about how you can bring our expertise, the latest science and a deep understanding of historical performance to your investing.

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