



Client Login

(718) 370-3464

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## About PFA

A boutique financial advisory firm creating custom financial plans since 2004. We work with you to help you realize your financial

dreams.

## **Learn About PFA**



## **Services**

Offering personalized investment and financial services to individuals and families. Each individual is unique which is you our financial plan will be too.

### **[View Our Services](#)**



## **Getting Started**

Working with your advisor should be simple. The 3 step approach to getting to know each other means your plan will be based on your vision of your future.

### **How To Get Started**

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# **Paulo Financial Advisors**

## **A Financial Advisor for your unique life journey.**

Paulo financial advisors is a fee only, boutique financial advisory firm offering a range of financial services to individuals and families all over the United States.

Our advisors have over 30 years of combined experience in financial market analysis and financial planning.

Each person is different which is why all of our financial solutions are customized to you based on your unique circumstances and your definition of financial freedom. As a fiduciary registered investment advisor, you can rest easy knowing that all decisions made are in your best interest and your financial plan will be right for you.

If you are searching for independent, objective financial planning and investment management, this is the place for you.

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## **Financial Advice For Women**

Women have very different life journeys than men which is why the approach to offering financial advice to women must be different. Our advisors work with you to understand your life picture, to educate you and to grow and preserve your wealth with a tailored financial plan.

**[Learn About Financial Planning for Women](#)**

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**Unique. Boutique. Qualified.**

While only a small group, the team has over 30 years combined experience in finance. Located in Staten Island, New York, our advisors serve clients nationwide.

## Meet the Team

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**Being rich is having money;  
being wealthy is having time.**

Margaret Bonnano

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## How can we help you today?

Send

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## Contact

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[Send an Email](#)

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