

Client Login

(718) 370-3464

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About PFA

A boutique financial advisory firm creating custom financial plans since 2004. We work with you to help you realize your financial dreams.

Learn About PFA



Services

Offering personalized investment and financial services to individuals and families. Each individual is unique which is you our financial plan will be too.

View Our Services



Getting Started

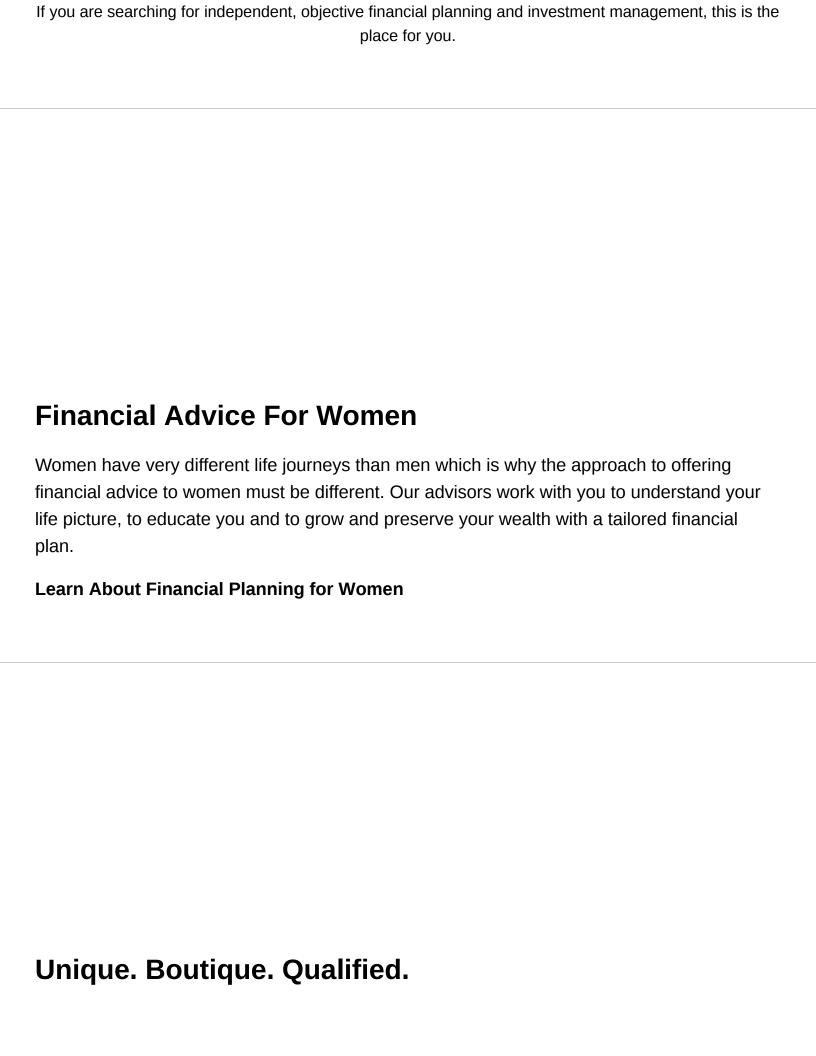
Working with your advisor should be simple. The 3 step approach to getting to know each other means your plan will be based on your vision of your future.

How To Get Started

Paulo Financial Advisors A Financial Advisor for your unique life journey.

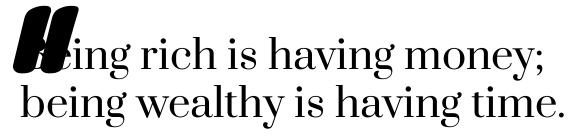
Paulo financial advisors is a fee only, boutique financial advisory firm offering a range of financial services to individuals and families all over the United States.

Our advisors have over 30 years of combined experience in financial market analysis and financial planning. Each person is different which is why all of our financial solutions are customized to you based on your unique circumstances and your definition of financial freedom. As a fiduciary registered investment advisor, you can rest easy knowing that all decisions made are in your best interest and your financial plan will be right for you.



While only a small group, the team has over 30 years combined experience in finance. Located in Staten Island, New York, our advisors serve clients nationwide.

Meet the Team



Margaret Bonnano

How can we help you today?

Name	
Email	
Message	
	<i>[</i>

Send

Contact

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Send an Email

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