



## Overview

Clear Brook Advisors, Inc. is an independent, SEC-registered investment advisor offering objective advice to sophisticated investors regarding asset allocation and manager selection. We provide particular insight and experience with regard to illiquid and locked-up funds ("private investment partnerships") that participate in a wide range of alternative investment strategies.

*"The only function of economic forecasting is to make astrology look respectable."*

- John Galbraith

### Approach & Philosophy

With our clients, we consult on asset allocation, identify investment opportunities and recommend specific funds and managers to execute the agreed upon investment objectives.

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### Asset Allocation

How does one determine an appropriate asset allocation? How should one consider risk, volatility and liquidity in constructing an asset allocation plan?

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