

# Financial Advisors, LLC

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## Who We Are

We are an independent, fee-only financial advisory firm. We serve as a fiduciary to our clients, putting their needs first.

[About Our Team](#)

## What We Do

We provide guidance and expertise on investing, retirement, and estate planning while leveraging our combined expertise to manage tax-efficient portfolios.

[About Our Services](#)

## Who We Serve

We serve individuals seeking a long-term relationship with an investment advisor who understands that the money entrusted to us represents years of hard work and sacrifice.

[About Our Clients](#)

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## Recent News

### **Christina Doss Featured in Bella Magazine's "Passion Issue"**

06/03/2019 - By Nancy Patton

In the June 2019 “Passion” issue of *Bella Magazine*, Christina shares her passion for planning and offers advice on navigating life’s unplanned detours along the way.

[Read Full Article](#)

## **Saltmarsh Financial Advisors Host 6th Annual Night at the Ballpark**

05/24/2019 - By Nancy Patton

It was a beautiful day at the ballpark on May 16th when Saltmarsh Financial Advisors hosted their 6th Annual client appreciation night at the Pensacola Blue Wahoos!

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## **Saltmarsh Names Christina Doss Shareholder**

### **Assumes leadership of Saltmarsh Financial Advisors, LLC**

03/18/2019 - By Jayme Terrell

Christina Doss, AAMS®, has been named shareholder of Saltmarsh, Cleaveland & Gund. Additionally, as Managing Director, Christina will assume the leadership role of the firm’s investment management affiliate, Saltmarsh Financial Advisors, LLC.

[Read Full Article](#)

## **Saltmarsh Financial Advisors’ Clients Benefit from Investment Event Series in Tampa and Pensacola**

03/13/2019 - By Jayme Terrell

Saltmarsh Financial Advisors welcomed back Apollo Lupescu from Dimensional Fund Advisors to conclude our captivating series of investment-focused educational and networking events across the state of Florida. Along with our team of experienced advisors, Christina Doss and Chris Stennett, CFP®, have been working to bring these events and knowledge to navigate market uncertainty to our clients.

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## **Saltmarsh Financial Advisors Announces Top Recognition In Advisor Choice Awards**

09/18/2018 - By Christina Doss, AAMS

We are pleased to announce **Advisor Perspectives, Inc.**, a leading publisher of investment and practice management-related content for financial advisors, recently released **The Advisor Choice™ awards** for the 2017 rankings on the asset managers advisors are most likely to recommend to their peers.

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# **Featured Content**

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## **Saltmarsh Financial Advisors’ Clients Benefit from Investment Event Series in Tampa and Pensacola**

# Is It Time to Reassess Your Investments?

## Investment Update Newsletter

- [1st Quarter 2019](#)
- [4th Quarter 2018](#)
- [3rd Quarter 2018](#)
  
- [2nd Quarter 2018](#)
- [1st Quarter 2018](#)
- [4th Quarter 2017](#)

## Client Resources

- [Disclosure Brochure](#)
- [Fiduciary vs. Broker](#)
- [Science of Investing](#)
- [Saltmarsh SAFE](#)

## Stay Connected



Join our email list for investment updates and upcoming events!

Saltmarsh Financial Advisors, LLC

900 N. 12th Avenue Pensacola FL 32501 Local Phone: [\(850\) 435-8300](tel:(850)435-8300) Email: [info@saltmarshfa.com](mailto:info@saltmarshfa.com)

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