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Top
Financial
Advisers
2018



Top
Financial
Advisers
2017

The Financial Times 300 Top Financial Advisors is an independent listing produced by the Financial Times (June, 2018 and June, 2017). The FT 300 is based on data gathered from RIA firms, regulatory disclosures, and the Financial Times' own research. The selection process involved invitations sent to more than 2,000 qualifying Registered Investment Adviser (RIA) firms. The Financial Times evaluated data across six broad topics including total adviser assets under management, asset growth, the company's age, industry certifications of key employees, SEC compliance record and online accessibility. Each of the data points were scored by the Financial Times, with Blue Chip Partners achieving a position in the top 300 RIA firms nationwide. No fee was paid to the Financial Times in exchange for inclusion in the FT 300.