

# MEDLEY & BROWN, LLC <sup>\_(l)</sup>

## FINANCIAL ADVISORS

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Top  
Financial  
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2018

[\(/2017-financial-times-300-top-registered-investment-advisers.html\)](#)

FT 300 Ranking June 2018

*Reach your financial goals with a firm that's been committed to its clients' success since 1988.*

## QUARTERLY LETTERS TO CLIENTS

[1st Quarter 2019 \(/images/1st\\_QTR\\_2019.pdf\)](#)

An objective of headlines in print and online media is to get the reader's attention, and the two most recent quarters' stock market returns created ample opportunity. Several representative examples went something like this:

Q4 2018: S&P 500 Plunges 14%, Worst Quarter Since 2011

Q1 2019: S&P 500 Soars 13%, Best Quarter in a Decade

[READ MORE... \(/IMAGES/1ST\\_QTR\\_2019.PDF\)](#)

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## MEDLEY & BROWN COMMENTARY

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[Thursday, 20 June 2019 \(/press-and-publications/commentary/90-remembering-john-neff-of-the-windsor-fund.html\)](#)

### **[Remembering John Neff, Portfolio Manager of Windsor Fund \(/press-and-publications/commentary/90-remembering-john-neff-of-the-windsor-fund.html\)](#)**

- by Tim Medley

Windsor Fund's brilliant portfolio manager, John Neff, died a few weeks ago. Mr. Neff ran the Windsor Fund for the Vanguard Group from 1964 to the end of 1995, and his track record was extraordinary. Under his management for thirty-plus years, the Windsor Fund returned 13.7% annually compared to the Standard & Poor's 500 return of 10.6% annually.

[READ MORE ... \(/PRESS-AND-PUBLICATIONS/COMMENTARY/90-REMEMBERING-JOHN-NEFF-OF-THE-WINDSOR-FUND.HTML\)](#)

[Friday, 31 May 2019 \(/press-and-publications/commentary/89-thinking-about-long-term-rates-of-return.html\)](#)

### **[Thinking About Long-Term Rates of Return \(/press-and-publications/commentary/89-thinking-about-long-term-rates-of-return.html\)](#)**

- by Tim Medley

In 1982, famed value investor, John Templeton predicted that the Dow Jones Average, which was then trading around 800, would be at 3,000 within ten years. In fact it took nine years, hitting 3,000 in 1991. I did an interview with John Templeton around 1989. He liked owning common stocks, both U. S. stocks and—uncommon to many investors of that time—international stocks.

[READ MORE ... \(/PRESS-AND-PUBLICATIONS/COMMENTARY/89-THINKING-ABOUT-LONG-TERM-RATES-OF-RETURN.HTML\)](#)

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## MEET OUR TEAM



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## QUOTES & COMMENTARY

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*“IMF [International Monetary Fund] Research suggests that banks would be more stable if there were more women on their boards. What we have observed is that when there are more women, the banks' capital buffers are larger, the number of non-performing loans is smaller and the risk indices are lower. It is no causality but it is a strong correlation.”*

Christine Lagarde - Managing Director, International Monetary Fund - March 1, 2019

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# MEDLEY & BROWN, LLC

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