

What does success look like to you?

Living a full life – whatever that looks like to you – depends on having the financial resources behind you to create the kind of life you want to live. It takes planning, focus, determination and periodic assessment and adjustment. You need to take stock of your resources, understand your values, set goals and priorities, and then follow through.

It's not always easy to stay on track, especially when life is unpredictable! Set yourself up for success...partner with a professional committed to helping you get on track and stay on track...through the many transitions that life will bring.

The professionals at Capital Financial Consultants Group, Inc. have the experience and expertise to support you...and want to be your partner for success!

For a complimentary consultation, **contact us today.**

**What is financial planning?
Do I need a financial plan?
How do I choose a planner?
The answers are HERE!**

PERSONAL FINANCIAL PLANNING
A GUIDE TO STARTING YOUR PERSONAL FINANCIAL PLAN



CERTIFIED FINANCIAL PLANNER®

CFP Board's Consumer Guide to Financial Planning Copyright ©2014, Certified Financial Planner Board of Standards, Inc. All rights reserved. Used with permission.

**DOWNLOAD YOUR
FREE REPORT!**

**3 PILLARS OF
SUCCESSFUL
RETIREMENT
PLANS:**



**A SIMPLE
CHECKLIST TO
KICK-START A
WORK-FREE LIFE!**

**DOWNLOAD THE
RETIREMENT
CHECKLIST NOW!**



San Diego County Office

14259 Danielson Street
Poway, California 92064
Phone: 858-513-8445
Fax: 858-513-9116

Orange County Office

31461 Rancho Viejo Rd. Suite #104
San Juan Capistrano, CA 92675
Phone: 949-248-8800
Fax: 949-248-2875

Inland Northwest Office

123 S. Third Avenue Suite #7
Sandpoint, Idaho 83864
Phone: 208-255-2766
Fax: 877-349-0174

16516 Bernardo Center Drive
Suite 300
San Diego, California 92128
Phone: 858-360-7800
Fax: 858-360-7801

www.capitalfinoc.com

Check the background of this Firm on:
FINRA's BrokerCheck



Advisory services offered through Capital Financial Consultants Group, Inc., a registered investment advisor. Securities and additional advisory services offered through Independent Financial Group, LLC (IFG), a registered investment advisor. Member **FINRA/SIPC**. Capital Financial Consultants Group, Inc. and IFG are unaffiliated entities.

Licensed to sell securities in AL, AZ, CA, CO, DC, FL, GA, HI, IA, ID, MI, MT, OK, OR, TX, WA, WI.

Information provided is from sources believed to be reliable however, we cannot guarantee or represent that it is accurate or complete. Because situations vary, any information provided on this site is not intended to indicate suitability for any particular investor. Hyperlinks are provided as a courtesy and should not be deemed as an endorsement. When you link to a third party website you are leaving our site and assume total responsibility for your use or activity on the third party sites.

> [Sitemap](#)

> [Legal, privacy, copyright and trademark information](#)

Copyright © 2019 Capital Financial Consultants Group. All rights reserved.