

ABOUT

Geller Advisors provides financial services to high net worth individuals, families, non-profit foundations and operating businesses. We are a wholly-owned subsidiary of Geller & Company and an SEC Registered Investment Advisor.

Our firm is currently comprised of over 100 professionals who deliver a wide array of services, including Investment Management, CFO Services, Tax Advisory Services, Real Estate Services, Aviation Services and Philanthropic Services.

Geller Advisors is privately held – we work solely for the benefit of our clients. We consider our independence a great strength, and we are transparent in everything we do.

We strive to meet client expectations through a deep understanding of their goals and what it takes to achieve them. Our primary metric of success is continual client satisfaction.

We help clients simplify complex and intricate financial challenges with a

comprehensive, thoughtful and collaborative planning process. Our integrated and customized approach has earned us a reputation for crafting innovative solutions for our clients.

TEAM

LEADERSHIP



DIANE GUBELLI



**HAYDEN
HOROWITZ**

SERVICE LINE LEADS



**STEVE
GOLDBERG**

Head of Tax Practice



**DOREEN
NIDOWICZ**

Head of CFO Services



TIM O'HARE

Head of Financial
Planning



**ROBERT D.
WECKING**

Chief Investment
Officer

RELATIONSHIP MANAGERS



TRICIA LEVIN



**SUSAN W.
SOFRONAS**



ADAM STERN



WENDY ABELES



JOE KLUEMPER



**SYLWIA KOC-
MARANO**



KEVIN MARKETT



**JEANNE
MCGANNON**



ERIK PUTNAM



FIONA REID

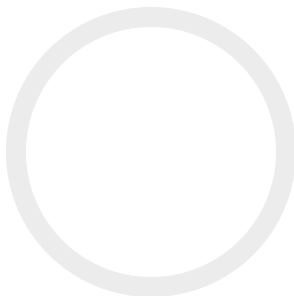


**CHRIS
SCHUMACHER**

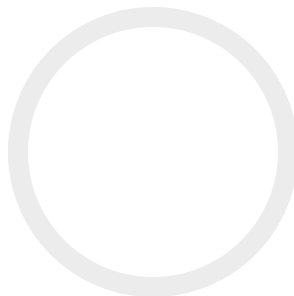


**KATHERINE
VAYNSHTEYN**

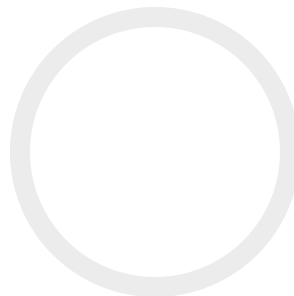
SERVICES



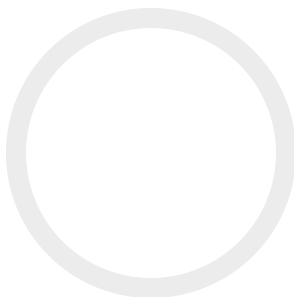
**INVESTMENT
MANAGEMENT**



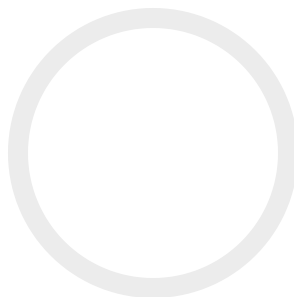
CFO SERVICES



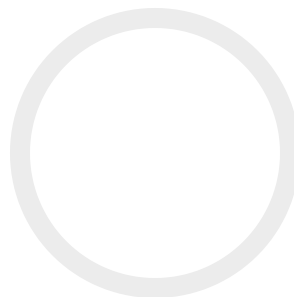
**TAX ADVISORY
SERVICES**



**REAL ESTATE
SERVICES**



**AVIATION
SERVICES**



**PHILANTHROPI
C SERVICES**

CONTACT

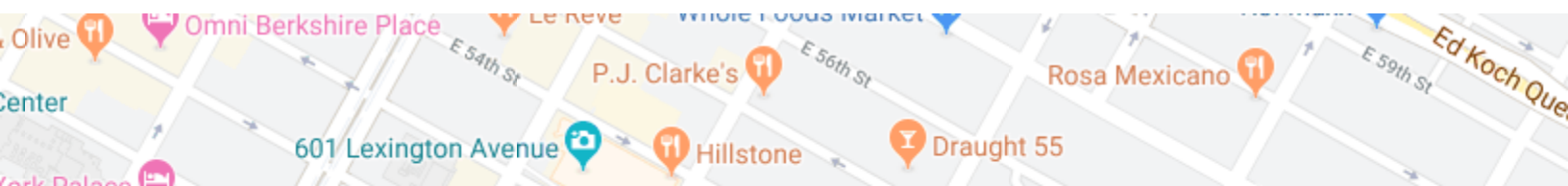
909 3rd Avenue, New York, NY 10022 | 212.583.6001

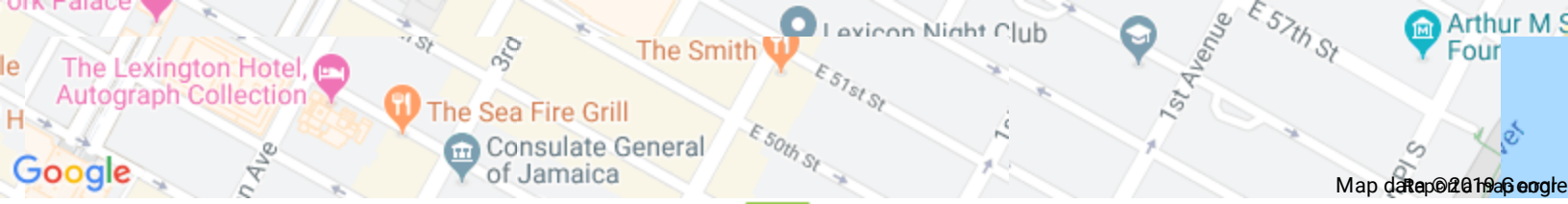
Your Name

Your Email

-- select an option --

Your Message





909 3rd Ave., New York, NY
10022



inquiry@gellerco.com

[Search Jobs](#)



1.212.583.6001
[Terms & Conditions](#)
[Website Privacy Statement](#)

in