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Welcome! Thank you for visiting us on-line.

CNBC names Mason Road Wealth Advisor in the top 100 fee-only wealth management firms in the country!

Click this link to be taken to the article and look us up at number 55.

http://www.cnbc.com/id/101619698

If you ever have questions about your plan or about specific financial products, contact us. We will set up a time to meet to review your needs and address any questions you may have.

Contact us today.

"MASON ROAD WEALTH ADVISOR, LLC" ("ADVISOR") is an SEC-registered investment advisor. The "Top 100 Fee-Only Wealth Managers" is granted by CNBC, an independent association unaffiliated with ADVISOR. Third party rankings and recognition from ratings services are no guarantee of future investment success. Working with a highly rated adviser does not ensure that a client or prospective client will experience a higher level of performance or results. Ratings should not be considered an endorsement of the advisor by any client nor are they representative of any one client's evaluation. The CNBC Digital Team, along with Meridian-IQ created the Top 100 Fee-Only Wealth Management ranking based on scores for the following measures weighted according to a proprietary formula to arrive at a final total rank: AUM, staff with professional designations, average account size, client segmentation, growth of assets, years in business and other key factors. Additional information on the factors and criteria involved for inclusion in this ranking can be found at the following location: http://www.cnbc.com/id/101619698

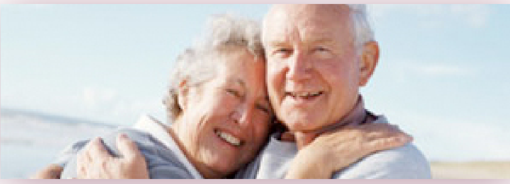
Philosophy

We are a fee only Registered Investment Advisor and we follow the fiduciary standard by acting in good faith and your best interest at all times. Only financial advisors who are Registered Investment Advisors are held, by law, to a fiduciary standard. Financial advisors who accept commissions are

Theory

Mason Road Wealth Advisors goal is to put our clients on the right investment path by using evidence based investing and the Modern Portfolio Theory.

Solution



There are many financial products in the market, and so choosing the ones that best meet an individual client's needs can be complicated. Informed decisions about the products in any portfolio are best made after an assessment of individual needs.

usually not fiduciaries and may be influence to act in their own best interests.

Instead of active investing – relying on attempts to time the market or pick future winning stocks – your wealth manager builds and adheres to a disciplined portfolio of diversified funds made up of passively structured components.