# **TERRAPIN PARTNERS**

Lentus et Stabilis Lucratur || Slow and Steady is Profitable

**TERRAPIN PARTNERS** 



Terrapin Partners is a boutique investment firm founded in 1998. We have a history of venture and private equity investing, direct lending, and completing multiple special purpose acquisition company (SPAC) transactions.

We commit capital to a variety of sectors, industries, and markets, at every stage of corporate development and in both equity and debt.

### Private Equity

We are opportunistic, agile, and experienced investors. We generally seek high-growth, emerging businesses that are applying new technologies or business models to traditional industries. We also seek stable and profitable businesses and assets that can benefit from our capital, experience, and relationships. (see Private Equity).

#### SPAC

Special purpose acquisition companies, or SPACs, are publicly-traded blank check companies. After raising a meaningful amount of cash in an initial public offering, a SPAC seeks to find and combine with a business that values the SPAC's public listing, its capital, and the experience and support of the SPAC's management team. A SPAC business combination can be an alternative to the traditional IPO process for the right private company. SPACs can also serve as recapitalization vehicles for public companies or their divisions in certain circumstances.

We are one of the few teams to have sponsored three SPACs that have successfully completed three business combinations. In aggregate, we have raised more than \$700 million in IPO equity

and committed capital (<u>Forward Purchase Agreements</u>), and more than \$1.5 billion in debt. (<u>see</u> <u>SPAC</u>).

#### Lending

<u>Terrapin Lending Company</u> offers bespoke loans that are tailored to meet a borrower's unique needs, both in terms of collateral and cash flow. (see <u>Lending</u>)

## Asset Management

Terrapin Partners is under common ownership with Terrapin Asset Management, LLC, an investment advisor registered with the U.S. Securities and Exchange Commission. Terrapin Asset Management manages an event-driven hedge fund, as well as certain other private investment funds for its principals and outside investors. The business activities of Terrapin Partners are separate and distinct from those of Terrapin Asset Management. Terrapin Partners is not an investment adviser and does not provide investment advisory or management services for a fee. No investments, investment activities, or performance information of Terrapin Partners, including any listed on this website, are attributable to Terrapin Asset Management. Please see our <u>Disclaimer</u> for additional information.

Terrapin Asset Management maintains a proprietary trading desk that exclusively manages principal capital.

#### Lentus et Stabilis Lucratur

The moral of Aesop's fable about the tortoise and the hare is captured in our motto: **Slow and steady is profitable** 



e info For more information, please contact us at 212.710.4100 or <u>inquiries@terrapinpartners.com</u> led to be, and nation is general in nature, and is not specific to any particular individual's specific circumstances or needs.

offer or a solicitation of an offer to buy or sell any security, or a recommendation to purchase, endorsement of, or

tations of any kind relating to the accuracy, completeness, or timeliness of any of the information presented on this used on this website have been obtained from industry publications and sources. Terrapin Partners has not s website will change over time without notice.

rovide tax or legal advice. Information on this website does not represent tax advice either express or implied. Any in nature should not be used or relied upon without the advice and guidance of a professional tax advisor. The applicable to or suitable for an individual's specific silcumstances inneeds and may require consideration of other for questions and assistance.

website are the property of the r respects

vith Terrapin Asset Management, LLC an investment of its registered with the U.S. Socurities and Exchange ages a multi-management of a tegy foot of leage foots as dout as contain other private investment funds for s activities of Terraph Partner average foots at distinct from the serve Terrapin Asset Management. Terrapin not provide investment advisory of unangement services for a fact No investments, investment activities, or cluding any listed on this website, are administed by Terrapin Asset Management.

ing your understanding of the s