



CABOT LODGE
SECURITIES

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Cabot Lodge is a financial services firm uniquely positioned to offer clients a combination of traditional investment offerings and boutique style alternative investment solutions.



Stocks And Bonds

Stocks, or equities as they are also known, are a type of security that represents ownership in a corporation. Bonds are essentially loans made by investors to governments or corporations.

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Mutual Funds

With more than 10,000 mutual funds available, and many working Americans investing in them through their employer-sponsored plans, mutual funds are the mainstay of many portfolios.

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Alternative Investments

Alternative Investments, which have historically been available only to high net worth investors, are now available, when suitable, to most investors through Cabot Lodge Securities LLC.

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Retirement Planning

Retirement is a major concern for most investors today. Cabot Lodge can help its clients plan for their retirement strategically.

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Real Estate Investment Trusts (REITs)

Real Estate is an important component of a well diversified portfolio. Cabot Lodge can help its clients identify professionally managed REITs.

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CL Wealth Management

CLWM is a registered investment advisor firm focused on crafting individual portfolios to meet the specific needs of each client.

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Cabot Lodge Securities is seeking to hire Financial Advisors.

We are expanding our firm and seeking highly motivated individuals who are looking for an opportunity to make a career in the financial services industry.

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ABOUT

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