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U.S. INSTITUTIONAL

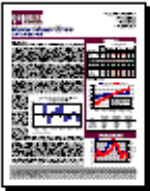
We are a full service institutional investment consulting firm that specializes in providing unique solutions to meet our clients' needs. We provide fully customized services to organizations nationwide including:

- Defined Benefit Plans
- Defined Contribution Plans
- Endowments & Foundations
- Insurance Company Reserve Assets
- Hospital Systems
- Families and Family Offices

OUR PHILOSOPHY

USI's philosophy toward investment consulting services are based on the following principles:

- *Proactivity - Anticipate client needs*
- *Listen and Understand - Client's operations and needs*
- *Timeliness - Deliver guidance, reports and projects in a timely fashion*
- *Open Lines of Communication - Always be available to clients*
- *Independence/Objectivity - Employee ownership*
- *Resources - Develop internally or purchase*



For our most recent review of economic and market activity view USI's

[Monthly Market Review >](#)

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