

INNOVATIVE INVESTMENT STRATEGIES FOR CASH BALANCE PLANS

At kPlans, we utilize our experience in retirement plan administration, design, and investments to create investment strategies dedicated specifically for Cash Balance Plans.



PLAN INVESTMENTS

Discover what makes Cash Balance Plan investments different, and how we're staying one step ahead.

[Learn More >](#)

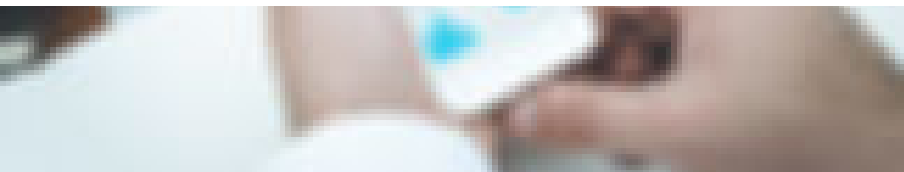
CASH BALANCE COLLECTIVES

Learn about our turnkey investment solutions for financial advisers and their clients.

[Learn More >](#)

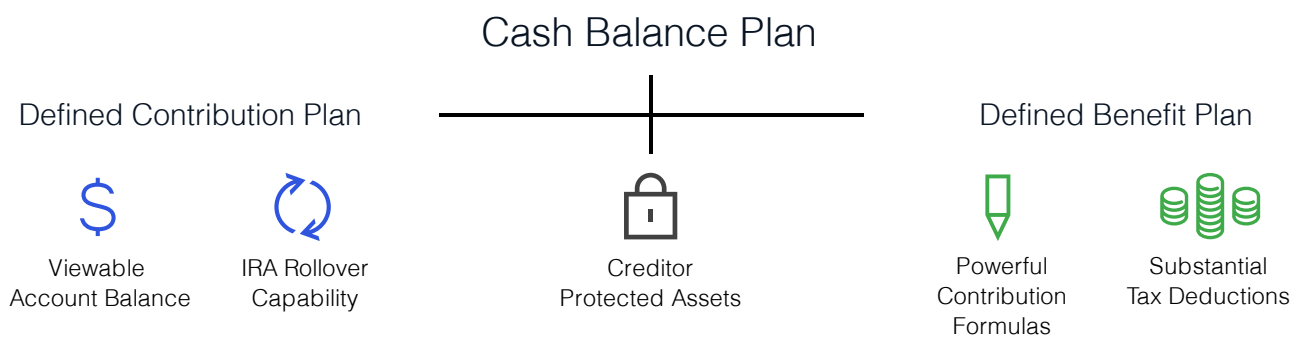


FUND OVERVIEW



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A Cash Balance Plan is a qualified "hybrid" retirement plan:



Cash Balance Plans give business owners the potential to reduce their tax liability, save twice as fast, and create additional tax deductions.