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History

Ryan ALM was founded by Ronald J. Ryan, CFA on July 12, 2004 as a Asset/Liability Management firm. The firm builds a turnkey system of proprietary synergistic products designed to measure liabilities as a Custom Liability Index (CLI) and manage assets to the CLI as Liability Beta Portfolios and Portable Alpha Portfolios. **Ryan ALM's mission is to solve liability driven problems through low cost, low risk solutions.**

Index Division

Ryan ALM is unique in having its own proprietary Index company named " **ALM Research Solutions, LLC**". This company builds both custom and generic bond indexes. Such indexes range from Custom Liability Indexes to ETF indexes. All indexes are daily and delivered via a private password protected web site. In 2006, Ron Ryan won the **William F. Sharpe Index Lifetime Achievement Award**.

Asset/Liability Mgmt.

Our **Liability Beta Portfolio™** is our proprietary cost optimization model that "**cash flow matches**" clients projected liability benefit payment schedules at the least cost using investment grade bonds. It is back tested since 2009 showing a consistent **cost savings of 8% to 10%**. Our LBP best represents the core portfolio of a pension plan.

Ron Ryan CFA Interview

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[Ron Ryan Interview with Bloomberg](#)[Audio: The Costa Report interview with Ron Ryan \(1/5/15\)](#)[Ron Ryan Speech before the Spaulding Group PMAR VII](#)[Audio: The Pension Crisis - Ron Ryan](#)

[Video: FPPTA Panel on "Keeping the Pension Promise" Book Interview by Larry Parks](#)

[Book: "The U.S. Pension Crisis" By Ronald J. Ryan, CFA](#)

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2005 = Ron Ryan wins Money Management Letter Lifetime Achievement Award

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