



EXPERT PERSPECTIVE. INNOVATIVE STRATEGY.

Allen Capital Group is a wealth management firm offering our clients comprehensive and unbiased portfolio management, estate and tax planning, and risk management services. Above all, client services are our specialty.

FIND OUT MORE

WE MANAGE RISK TO PROVIDE YOU STABILITY

The stock market can be an emotional rollercoaster. We help filter out the noise and provide you with a disciplined, consistent, and realistic approach to investing that aims to provide you with capital appreciation through capital preservation.

[FIND OUT MORE](#)

WHAT IS YOUR RISK NUMBER?



Capture your risk tolerance and see if your portfolio fits you.

[Analyze My Portfolio Risk](#)

Let's Look Forward



WHAT'S YOUR PLAN?

We believe that financial planning is the foundation that your retirement is built on. Our financial planning services are built on trust, transparency, and accountability. Our team of experienced professionals will construct a personalized plan that gives you the peace of mind to realize your dreams.

THE SERVICES YOU CAN COUNT ON.

Financial Planning

Tax Preparation & Planning

Risk Management

Retirement Plan Services

Estate Planning

Portfolio Management

Social Security Analysis

Financial Planning

Tax Preparation & Planning

Risk Management

Retirement Plan Services

Estate Planning

Portfolio Management

Social Security Analysis

Allen Capital Group Check out our Quarter 2: 2018 Commentary <https://t.co/WrlaA5EC>

IN THE KNOW.

We conduct a lot of research about these items:

- market trends and products
- investment regulations and concepts
- ways we can improve our services and offerings for our clients.

Periodically, we share these findings here on our blog. If you are interested, please use the link below.

IN THE KNOW

SIGN UP TO BE NOTIFIED VIA EMAIL WHEN OUR BLOG IS UPDATED.

Email

The Services You Expect

From financial planning to tax preparation, our clients' interests always come first.

- Financial Planning
- Portfolio Management
- Estate Planning
- Tax Preparation & Filing
- Risk Management

Disclosure

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Allen Capital Group

3032 W Stolley Park Road
Grand Island, NE 68801
Phone: 308-385-1500

10050 Regency Circle, Suite 500
Omaha NE 68114
Phone: 402-932-6300

2021 Broadway
Scottsbluff, NE 69361
Phone: 308-632-4146

Email: info@allencapgroup.com

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