

## An Uncommon Find in a Sea of Choices

For nearly 25 years, Narwhal Capital Management has provided investment advisory services to clients in the metro Atlanta area and around the United States.

Though economic outlooks and market trends may vary, we remain steadfast in our commitment to serving clients through risk-appropriate performance returns, proactive service and an emphasis on education.



### Investment

Narwhal builds customized portfolios across all asset classes with an emphasis on undervalued stocks and a buy-and-hold approach to municipal bonds.



## Service

We strive to complement portfolio management with excellent client service that is proactive, comprehensive and uniquely tailored for each client.



## Education

We strive to educate our clients and the surrounding community, because we believe knowledge is a prerequisite for true financial independence.

# Blog and News

## From the Blog

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### Retirement Savings Reform

by Intern | Jun 5, 2019

On Tuesday, May 14th, 2019, the Retirement Security and Savings Act was introduced in the Senate Finance Committee meeting. This proposal, led by U.S. Senators Rob Portman (R-OH) and Ben Cardin (D-MD), is set to improve the current retirement savings system by...

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### Uncertainty is Opportunity: Trade Concerns in May

by Luke Burton | May 15, 2019

This past week in the equity markets saw U.S. stocks waver in the face of new tension between the U.S. and China, as both countries locked into a standoff over unresolved trade disputes. Investor anxiety over the tensions led to indexes retreating, a change of pace...

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## Growth & Optimism: A Strong Start to 2019

by Luke Burton | May 3, 2019

The U.S. stock market experienced a beginning to 2019 that has all but erased memories of an adverse 2018 stock market and sparked crucial conversations as to the future of the economy. For most investors, there is a reason to celebrate, as the major stock indexes...

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# News & Events

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## Narwhal Capital Management Publishes Fourth Quarter 2017 Macro Webinar

by Andrew Hall | Jan 31, 2018

Marietta, Georgia — Narwhal Capital Management released its Fourth Quarter 2017 Macro Webinar today in both video streaming and slide download format. The presentation—hosted by the firm's Vice President, Andrew Hall, and Senior Equity Analyst, Ben Nye—closely...

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## Notes and Quotes from Narwhal's Fourth Quarter 2017 Newsletter

by Andrew Hall | Jan 30, 2018

On bad predictions in 2017... You see, many forecasts made by the media at the beginning of 2017 were ultimately proved wrong. The Trump administration, as volatile as it may be, was not synonymous with stock market volatility. Equally surprising to some, bonds...

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## Fourth Quarter 2017 Market Commentary from Narwhal Capital Management Released

by Andrew Hall | Jan 25, 2018

Marietta, Georgia — Narwhal Capital Management's Fourth Quarter 2017 Market Commentary was released today via the firm's website and blog ([www.narwhalcapital.com/blog](http://www.narwhalcapital.com/blog)). The quarterly publication takes a closer look at the U.S. stock market's strong run in 2017 and...

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