

Freedom of Choice. Freedom of Mind.

Independence Wealth Advisors realizes that the greatest formula for growth lies in personal choice. That's why our professional advice, timely information and open access to resources allow you to choose, with our guidance, the best way to achieve your future.

Family. Freedom. Finally.

We help make your dreams become your reality.





Fiduciary care with no bias. No conflicts. The clients best interest is our only interest.

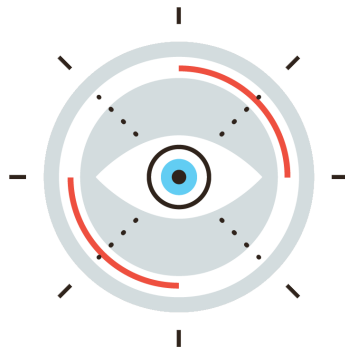
“We excel at creating strategies that are unique, achievable and measureable—a stark contrast in an industry that is typically focused on products, sales, and lack of transparency. Few in the financial services industry focus on strategy for their clients. Strategy doesn’t sell in financial services—you can’t put a price tag on it or attach a commission to it, but having an effective, personalized strategy for clients can mean all the difference in the ultimate achievement of the lifestyle client’s wish to lead.”

~ Kathy Duffy

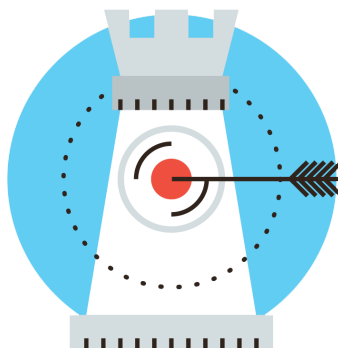
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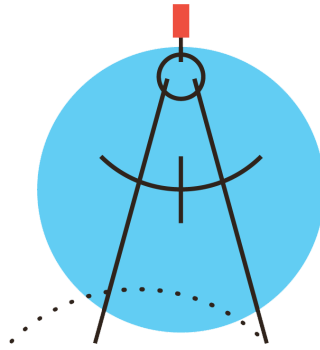
Do you know what mutual fund share classes are? And why they're like alphabet soup? Our video provides key information that each investor should know regarding A, B, C, I and R Shares.



Understanding and evaluating the broad, future-oriented picture, consistent with where a client is currently and where they are headed. Often times, clients are not entirely sure of the future and need guidance in envisioning it.



Having and evaluating the proper modeling and implementation tools available to help clients traverse from where they are to where they are going.



Knowing when and how to change directions being effective at course corrections.

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About Us

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