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WE UNDERSTAND YOUR BUSINESS AND WE UNDERSTAND YOU.

HOW CAN WE HELP?

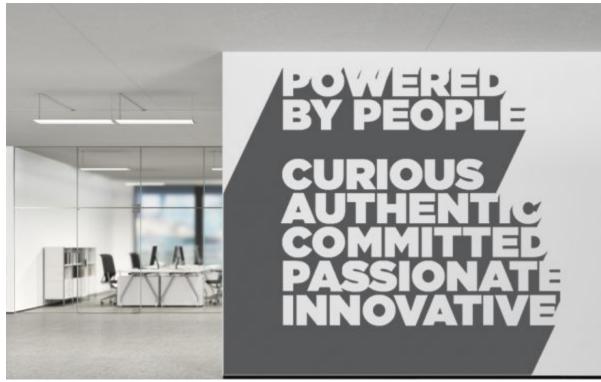
BerganKDV is a leading professional services firm that offers customized business, financial and technology solutions to address your most complex challenges. Our strategic approach helps you reduce costs and operate more efficiently across your organization.



Meet Dave Hinnenkamp

Thought leader and CEO Dave Hinnenkamp, a 35-year veteran of the firm, began his career at BerganKDV in 1984 as our very first intern.

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Big Dreams Start Here.

Learn what it's like to be a part of a firm with a contagious culture; where growth is fostered, talent is recognized and making a difference means something.

// LEARN More

Our Services

Tax, Audit & Accounting

Wealth Management

Business Advisory

Tech & Innovation

Workforce Management

OUR PROCESS

STEP I // DISCOVER

Make the Connection

We spend time listening to what is important to you and conduct a health assessment of your organization. From this time together, we identify priorities and core focus areas.



STEP II // PLAN Thoughtful Collaboration

Here we figure out what we can do to make what seems impossible possible. We work with you to identify a game plan, with goals and deliverables to make your dreams a reality.



Step III // EXECUTE Driving the Outcome

We help you implement customized solutions and stay in tune with you every step of the way to make sure things are happening on time and on budget.



Step IV – LISTEN // Voice of Customer

We end the process the same we started, by listening. Understanding what went right and what areas we could improve upon. We take a health assessment of your organization as well as ours to enable us to grow together and prepare for next steps as we circle back around to the discovery phase.



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// webinar

Navigating the Critical Planning Events Before and After Retirement

With Angie Thomas and Adam Heathcote <u>// REGISTER NOW</u> // Video

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Attract, manage, engage and retain your talent with BerganKDV.

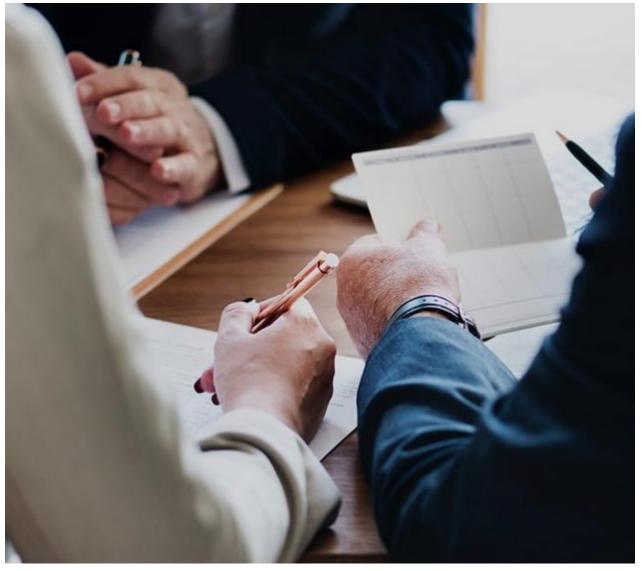
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∥ guide

Improving Productivity and Business Efficiencies

This PRODUCTIVITY Guide was created to help identify the 5 W's of how our changing environment is impacting your business.

<u>// Learn More</u>



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about bergankdv

Trusted, Experienced Advisors Committed to Your Success

For your organization to succeed, you must make smart financial and technology decisions, plan strategically and operate with maximum efficiency. The standard approach is to engage with a number of professional services practitioners — including CPAs, business strategists, technology experts and others. But managing and coordinating the services of multiple vendors can become a business challenge in itself.

Our team of experts deliver business, financial and technology solutions that help clients across a diverse range of issues and challenges. That means an easier experience managing your organization's people, finances and technology, as well as your personal wealth ... allowing you to keep your focus on the things that matter most.

Equally important, we're committed to serving you the Midwest way: with honesty, friendliness, accessibility and above all, trust. We didn't invent any of these qualities ... but we have woven them into how we do business in a way that we believe is rare in our industry. To experience the difference for yourself, <u>start here</u>.

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