

ABOUT US CCA SERVICES

**MISSION & PHILOSOPHY** 

**NEWS & INFO** 

**RESOURCES** 

**CONTACT US** 

#### **Our Services**

CCa is an independent fee based advisory firm, taking great pride in empowering our clients with virtually any financial solution.

### Contact Us

Your life vision. Our financial focus. Let's get started today!

### About Us

The staff at CCa takes pride in its ability to help its clients to develop the best strategy to suit their needs.

#### Resources

CCa has served professionals, entrepreneurs, executives and families in the Central Florida area for over a decade.

Carpenter, Claydon Advisors are your Central Florida Fee Only Financial Planners. Specializing in Wealth Management and Fiduciary Services.



Client Login Click Here!

## **Our Services**

"We work hard so you don't have to"

We work hard, 30 you don't have to

We begin a long-term advisory relationship by taking a detailed look at your overall financial situation in order to:

Understand your goals

Identify opportunities

**Develop strategies** 

Propose options

Analyze investments

Evaluate returns

Establish 'best practices'

**☆** Learn More

### **NEWS & INFORMATION**

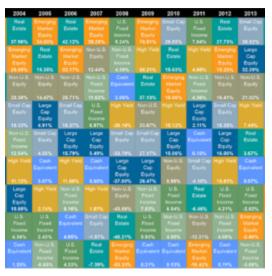
Helping our clients stay informed

We have compiled some resources we feel will be helpful to you. We pride ourselves on helping our clients stay as informed as possible so that we can

hetter assist you in achieving your goals

better assist you in deficiting your goals.







Quarterly Market Review

Periodic Table of Investment Returns

Do You Know Your Risk Profile?

# **SKILLS & SERVICES**

Who we are & what we do

Financial Planning 90%		
Fiduciary Services 80%		
Wealth Management 80%		
Fee Only Services 70%		

Financial Planning

Wealth Management

Fiduciary Services

Fee Only Services

and capital through budgeting, investment, etc.

Contact Us

Your Name (required)

Your Email (required)

Your Phone (required)

Preferred method of contact (required)

Email Phone

Send

### Connect with us









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