

**COMPREHENSIVE FEE ONLY INVESTMENT AND WEALTH
MANAGEMENT SERVICES**

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Fee Only Advisors

SageVest proudly accepts a fiduciary role with all clients. We're committed to creating a new level of excellence in wealth management.

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Wealth Management Services

We take a proactive approach, seamlessly coordinating your investment management and financial planning needs.

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[\(/services/financial-planning/\)](/services/financial-planning/)

Personal Advice

You receive personal attention and clear advice, helping you make smarter money decisions with confidence.

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Why Choose A Top Financial Advisor?

We believe your financial advisor should exceed your expectations. The caliber of our CERTIFIED FINANCIAL ADVISORS (CFP)™ advisors and services has been repeatedly recognized by the Washingtonian, Northern Virginia Magazine, and Five Star Professionals.

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Why Fee Only?

Our fee only approach makes our fees simple and understandable. It aligns our interests with yours, giving you the confidence and peace of mind you desire and deserve.

[LEARN MORE \(/SERVICES/WHAT-IS-FEE-ONLY/\)](/SERVICES/WHAT-IS-FEE-ONLY/)

Retirement Planning Resources

SageVest provides customized retirement planning to individuals in NoVA, DC, MD, and beyond. Our Retirement Resources Center answers common retirement questions like: How much money do you need for retirement? When should you begin Social Security? What are Required Minimum Distributions (RMDs)? And much more!

[LEARN MORE \(HTTPS://WWW.SAGEVESTWEALTH.COM/RETIREMENT-RESOURCES-CENTER/\)](HTTPS://WWW.SAGEVESTWEALTH.COM/RETIREMENT-RESOURCES-CENTER/)

Make a wise investment in your future today.

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[ADV PART II A \(HTTPS://WWW.SAGEVESTWEALTH.COM/WP-CONTENT/UPLOADS/2019/01/ADV-PART-2A-DISCLOSURE-JANUARY-2019.PDF\)](https://www.sagevestwealth.com/wp-content/uploads/2019/01/ADV-PART-2A-DISCLOSURE-JANUARY-2019.PDF)

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