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Investors in the Healthcare Industry

Altaris Capital Partners, LLC is an investment firm focused exclusively on the healthcare industry. Altaris is based in New York and actively manages \$2.6 billion of equity capital.

ABOUT

Altaris is an investment firm focused exclusively on the healthcare industry

APPROACH

We target companies that deliver value to the healthcare system

RECENT NEWS

About

Altaris Capital Partners, LLC is an investment firm focused exclusively on the healthcare industry. We invest in businesses that deliver value to the healthcare system by improving patient outcomes, eliminating unnecessary costs, increasing efficiency and aligning stakeholder incentives. Since inception, we have invested in 39 portfolio companies across our four main investment funds, and today we actively manage \$2.6 billion of equity capital. Altaris is based in New York City.

Our Values

We are committed to conducting business with fairness and integrity. Our reputation as a trustworthy partner and counterparty must be consistently evidenced and reinforced through our actions. We treat everyone with respect. We measure ourselves against high performance targets and work diligently and collaboratively to achieve our goals. These values form the foundation of the Altaris culture and enable the successful execution of our investment strategy.

History

Altaris was founded as a healthcare-dedicated investment firm in 2003. Since that time, we have raised four, sequentially larger, investment funds and two committed co-investment vehicles.

Our industry experience enables us to be a knowledgeable and supportive partner

Team

| Investment Team | | |
|-------------------------|--|--|
| George E. Aitken-Davies | | |
| Managing Director | | |
| View Bio | | |
| Daniel G. Tully | | |
| Managing Director | | |
| View Bio | | |
| David G. Ellison | | |
| Managing Director | | |
| View Bio | | |
| James D. O'Brien | | |
| Managing Director | | |
| View Bio | | |
| Nicholas D. Fulco | | |
| Vice President | | |
| View Bio | | |
| Garikai Nyaruwata | | |
| Vice President | | |

View Bio

Senior Associate View Bio Michael W. Ambrosia Associate View Bio Max Meehan Associate View Bio **Operations Team** Charles T. Mullens Chief Financial Officer View Bio Irina Lysochenko Controller View Bio **Otabek Khakimov Assistant Controller** View Bio **Anthony Balzofiore** Tax Manager View Bio

Peter S. Partee

| Jennifer A. Graci | | |
|----------------------------|---|--|
| Office Manager | | |
| View Bio | | |
| Courtney V. Pope | | |
| Operations Associate | | |
| View Bio | | |
| Nikki Rouel | | |
| Operations Associate | | |
| View Bio | | |
| Gabriella Visconti | | |
| Operations Associate | | |
| View Bio | | |
| Altaris Operating Network* | * | |
| Steven R. Cagle | | |
| View Bio | | |
| Timothy S. Callahan | | |
| View Bio | | |
| Robert L. Chaput | | |
| View Bio | | |
| Thomas A. DuBrul | | |
| View Bio | | |

| Bruce C. Friedman | |
|---------------------|--|
| View Bio | |
| Randall D. Jones | |
| View Bio | |
| Neil Kurtz, MD | |
| View Bio | |
| Paul Labute | |
| View Bio | |
| | |
| Bernard E. Lyons | |
| View Bio | |
| Amir D. Mortazavi | |
| View Bio | |
| Richard A. Nazarian | |
| View Bio | |
| Russell Newman | |
| View Bio | |
| | |
| Andrew M. O'Brien | |
| View Bio | |
| Rilloo Rataul | |

View Bio

| William E. Rhodes | | |
|---------------------|--|--|
| View Bio | | |
| Thomas M. Ripp | | |
| View Bio | | |
| Peter Ross | | |
| View Bio | | |
| Devendra K. Saharia | | |
| View Bio | | |
| Gerald D. Sakowski | | |
| View Bio | | |
| J. Peter Savini | | |
| View Bio | | |
| | | |
| John P. Voskuil | | |
| View Bio | | |
| Brooks E. West | | |
| View Bio | | |
| Arvin K. Zeinali | | |
| View Bio | | |

 $^{{}^*\}mathsf{Members} \ \mathsf{of} \ \mathsf{the} \ \mathsf{Altaris} \ \mathsf{Operating} \ \mathsf{Network} \ \mathsf{are} \ \mathsf{not} \ \mathsf{employees} \ \mathsf{of} \ \mathsf{Altaris}.$

We target companies that deliver value to the healthcare system

Approach

We target businesses that we believe address the needs of the healthcare system by improving patient outcomes, eliminating unnecessary costs, increasing efficiency and aligning stakeholder incentives. Our areas of focus span the major verticals of the industry, including companies that operate in the pharmaceutical, medical device, provider services and healthcare insurance subsectors.

Commercial-stage companies with compelling business fundamentals

We look for companies with established business models, differentiated products or service offerings, sustainable competitive advantages, and potential for growth, both organic and through acquisitions.

Corporate carve-outs and partnerships

Many of our investments have been divestitures of non-core assets from, or strategic co-ownership arrangements with, corporate partners and not-for-profit healthcare systems.

Founder and family-backed companies

We have a significant experience working alongside entrepreneurs and with family-owned businesses.

Majority and influential minority investments

We endeavor to customize our approach to meet the unique requirements of each investment opportunity, rather than execute a rigid playbook. We will make both majority and minority investments.

Conservative use of leverage

We exercise prudence in the use of debt financing to ensure that our portfolio companies have the capital structure flexibility necessary to achieve their full potential.

Value added partners

We believe that our industry knowledge and experience enable us to be a valuable partner to our portfolio companies. We seek to harness the extensive Altaris network through efforts such as strengthening management teams, facilitating access to customers, identifying and executing acquisitions, and arranging and managing financings.

We seek to harness the extensive Altaris network for the benefit of our portfolio companies

Portfolio

ALL CURRENT REALIZED

Recent News

Clearwater Streamlines Risk Analysis with its "Component Expert System" Technology (https://altariscap.com/clearwater-streamlines-risk-analysis-with-its-component-expert-system-technology/)

NASHVILLE, Tenn.—(BUSINESS WIRE)—As the healthcare industry continues to be targeted by cyber attacks, Clearwater has released new, breakthrough technology that provides hospitals and health systems with a more intelligent view into all of the processes, people, locations, technology and components...

American Airlines Cargo Has Approved the Innovative CSafe RAP Temperature-Controlled Container for Flight (https://altariscap.com/american-airlines-cargo-has-approved-the-innovative-csafe-rap-temperature-controlled-container-for-flight/)

DAYTON, OH – CSafe Global, a leading provider of active and passive temperature-controlled packaging solutions for pharmaceutical products, is pleased to announce that American Airlines Cargo, one of the industry's leading air cargo brands, has approved the recently launched CSafe...

O2 Apr 2019

Senior Helpers Certified as a Great Place to Work (https://altariscap.com/senior-helpers-certified-as-a-great-place-to-work/)

BALTIMORE /PRNewswire/ — Great Place to Work® Institute has recognized Senior Helpers® as the first national in-home care company to achieve certification as a Great Place to Work. Senior Helpers' rapidly growing business is laser-focused on helping older adults age...

21Mar

2019

Clearwater CyberIntelligence™ Institute Study Finds Laptops Still a Significant Data Security Risk for Hospitals and Health Systems (https://altariscap.com/clearwater-cyberintelligence-institute-study-finds-laptops-still-asignificant-data-security-risk-for-hospitals-and-health-systems/)

NASHVILLE, Tenn.—(BUSINESS WIRE)—Endpoint data loss, excessive user permissions, and dormant accounts make up 70 percent of all high and critical risk scenarios for laptop vulnerabilities at hospitals and health systems across the country, according to new findings released by the...

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Feb

2019

Clearwater, Digital Reasoning Launch Partnership for AI, Machine Learning in Healthcare (https://altariscap.com/clearwater-digital-reasoning-launch-partnership-for-ai-machine-learning-in-healthcare/)

NASHVILLE, Tenn.—(BUSINESS WIRE)—Clearwater and Digital Reasoning today announced a strategic three-year Cyber Risk Services partnership enabling healthcare providers to realize the results of artificial intelligence (AI) powered solutions supported by a proven and trusted cybersecurity and HIPAA compliance program. Experts...

29Jan

2019

Chemical Computing Group Announces the Winners of the COMP CCG Research Excellence Awards for the Spring 2019 ACS National Meeting (https://altariscap.com/chemical-computing-group-

(https://altariscap.com/chemical-computing-groupannounces-the-winners-of-the-comp-ccg-researchexcellence-awards-for-the-spring-2019-acs-nationalmeeting/)

Montreal, Canada—Chemical Computing Group (CCG) and the American Chemical Society's (ACS) Division of Computers in Chemistry (COMP) congratulate the winners of the COMP CCG Research Excellence Awards for the Spring 2019 ACS National Meeting in Orlando, FL. The award winners'...

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Jan 2∩19

Altaris Invests in Community Pharmacy Partners (https://altariscap.com/altaris-invests-in-community-pharmacy-partners/)

New York, NY: Altaris Capital Partners, LLC announces an investment in Community Pharmacy Partners ("CPP"). CPP operates pharmacies in Texas, Arizona and Virginia that are focused on providing patients with safe and efficacious alternatives to prescription opioids for pain management....

20 Dec

2∩18

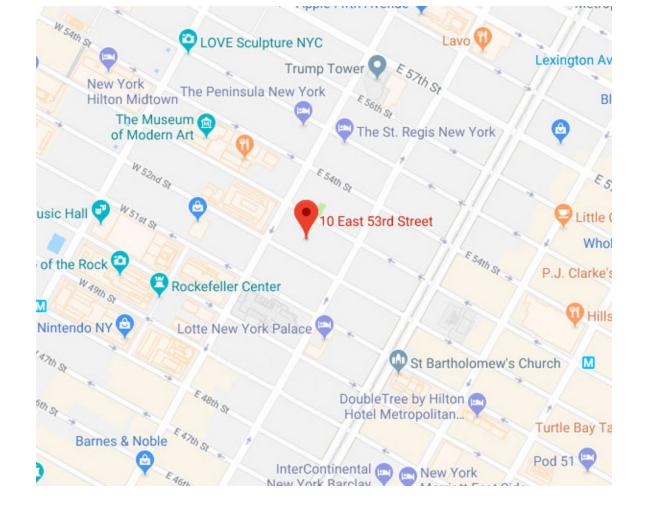
Top Three Most Common Health System Patient Data Security Weaknesses Revealed by Clearwater CyberIntelligence™ Institute (https://altariscap.com/top-three-most-common-health-system-patient-data-security-weaknesses-revealed-by-clearwater-cyberintelligence-institute/)

NASHVILLE, Tenn.—(BUSINESS WIRE)—The three most critical and common high-security cyber risks facing healthcare delivery organizations and their partners have been uncovered in a first-of-its-kind analysis by the Clearwater CyberIntelligence™ Institute (CCI). CCI was formed earlier this year to leverage insights...

20 Dec 2018

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| Email Address | | |
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| Message | | |
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