



HOW WE CAN SERVE





JAMES F. KULL

Co-Founder and Managing Director

Jimmy Kull JD, CFA, CFP® graduated from Washington & Lee University with a bachelor's degree in history. Mr. Kull also received a JD from The University of Texas School of Law. Prior to founding Cypress Point, Mr. Kull served as a corporate attorney for a large international law firm as well as an advisor at a wealth management firm.



WILLIAM W. TAYLOR

Co-Founder and Managing Director

William Taylor, CPWA graduated from Texas A&M University with a bachelor's degree in finance. Prior to founding Cypress Point, Mr. Taylor served as an advisor at a wealth management firm.



BRANDON D. RATZLAFF

Director

Brandon Ratzlaff, CFP® graduated from Texas Tech University with a bachelor's degree in business and marketing and a master's degree in personal financial planning. Mr. Ratzlaff also received a Master of Business Administration degree from the University of Texas at Dallas. Prior to joining Cypress Point, Mr. Ratzlaff served as an advisor at a wealth management firm.



R. SCOTT BOYD

Director

Scott Boyd graduated from West Texas A&M University with a bachelor's degree in finance. Prior to joining Cypress Point, Mr. Boyd served as a vice president at a clearing firm as well as CEO of the broker dealer at a large proprietary trading firm.



AI VEE MCANINCH

Senior Vice President

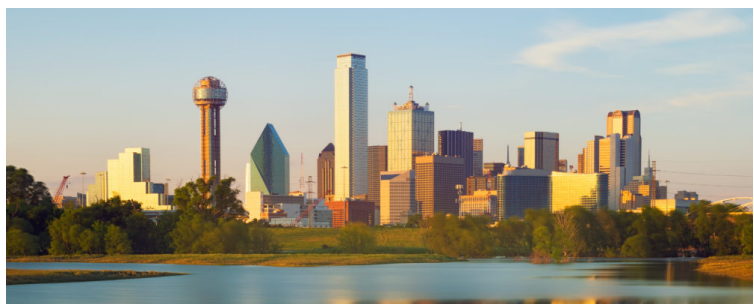
Ai Vee McAninch, CPA, graduated from University of North Texas with a Masters of Science in Audit and Financial Accounting. Prior to joining Cypress Point, Mrs. McAninch served as a director of accounting at a national health insurance company.



ADRIANNE SIFUENTES

Vice President

Adrianne Sifuentes, CPA, graduated from Southern Methodist University with both a Bachelor of Business Administration and a Masters of Science in Accounting. Prior to joining Cypress Point, Mrs. Sifuentes served as a senior valuation accountant at a multi-billion dollar hedge fund.



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