

We are an
Industry Leader and a
Best-Kept Secret

Offering institutional money management along with unrivaled investment accounting and reporting services to credit unions.

**Trust + Experience + Transparency
= Confidence**

Our clients trust our investment process and decision making framework because we've provided exemplary risk-adjusted returns in even the most uncertain of environments.

We have decades of real-life experience to draw upon, not just academia.

Our investment accounting and reporting capabilities are unlike any other and feature unparalleled risk transparency, pin-point accuracy, and automated period-end processes including GL entries and 5300 reporting.

Who We Are

Elite Capital Management Group is a bona fide institutional investment advisor™ that provides credit unions with award winning money management in combination with automated accounting and reporting. Regulated by the Securities & Exchange Commission and held to the fiduciary standard of the Investment Advisors Act of 1940, Elite considers best-in-class reporting, risk transparency, and investment accounting technology to be equally as important as performance.

What We Do

We expertly balance capital preservation with yield seeking strategies that allow our clients to enjoy returns that are significantly higher than what their core operations or traditional investments provide. We use these higher

[Who We Are](#) [What We Do](#) [Contact Us](#)

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Our reporting capabilities are, in a word, special. Our investment accounting and reporting engine is reconciled daily and provides our clients with 24/7 access to their portfolios. This with razor-sharp accuracy, risk transparency, and automated period-end processes including GL entries and 5300 reporting.

Stated plainly, we provide institutional money management combined with institutional reporting.

Contact Us

Don't just take our word for it. Contact us today and we would be happy to arrange a discussion between you and any of our clients. Don't accept mediocrity for another minute.

Phone

203.699.9662

Email

support@elitecapgroup.com

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