

## GROUP RETIREMENT PLANS (/P/GROUP-RETIREMENT-PLANS)

We offer a robust suite of high touch plan sponsor and plan participant services at Preisz Financial, designed to help you and your employees pursue a financially secure retirement.

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## PLANNING (/P/PLANNING)

From personal financial planning through Social Security, estate, business and succession planning, our strategies are customized to your circumstances and concerns.

[LEARN MORE \(/P/PLANNING\)](#)

## INVESTMENT MANAGEMENT (/P/INVESTMENT-MANAGEMENT)

With a clear understanding of your unique financial situation and comfort with risk, our advisors design and manage personalized investment portfolios to support your goals.

[LEARN MORE \(/P/INVESTMENT-MANAGEMENT\)](#)

## INSURANCE SERVICES (/P/INSURANCE)

Health, life, disability, and long term care insurance are critical parts of a financial strategy for individuals and businesses, offering protection for you, your loved ones, and your employees. ([//brokercheck.finra.org/](http://brokercheck.finra.org/))

[LEARN MORE \(/P/INSURANCE\)](#)

## Contact

- Preisz Financial
- 4525 SW Condor Ave

Check the background of your financial professional on FINRA's [BrokerCheck](http://BrokerCheck) ([//brokercheck](http://brokercheck))

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