

Our mission is to build relationships  
of unwavering trust and integrity with our clients.

## Investment Management

Our approach is focused on helping our clients achieve their lifetime goals, not short-term performance.

learn more (<http://www.barnstoneadvisors.com/services/investment-management-philosophy/>)

# Financial Planning

Envisioning, securing and achieving personal financial success.

learn more (<http://www.barnstoneadvisors.com/services/financial-planning/>)

*"Our independence from the influences of a corporate parent allows us the freedom to choose only the solutions that are the best fit for our clients."*



Deducting Your Donations



Planning Your Second Career

5 Life Lessons Essential for Business Success

**Entrepreneur**

# Contact Us

First Name...

Last Name...

Email...

Phone...

Comments/Questions...

**SUBMIT**

**BARNSTONE**  
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