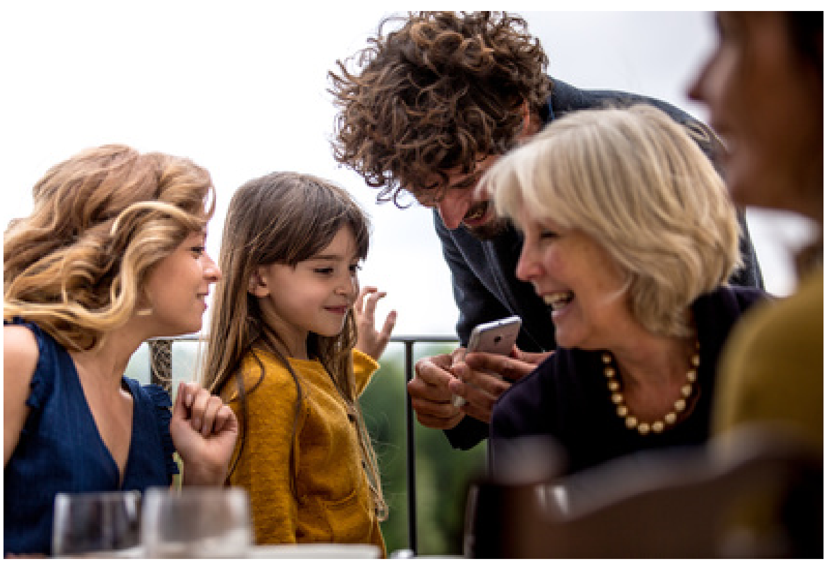
Plotting Your Course, Pursuing Opportunities, Avoiding Hazards... While You're Enjoying Life's Journey.

We walk the road with you.

Whether you face a priority-shifting milestone or slight bump in the road, having a committed companion that has the experience, expertise and resources to help you navigate the ups and downs frees you to confidently focus on what matters most. For over 30 years, we've been our clients' first call as they encounter victories and setbacks, births and deaths, marriages and divorce, career changes and retirement, always dedicated to helping them achieve success, however they have defined it.



Individuals & Families

Lifetime Planning Continuum® approach.

Learn More

Businesses & Institutions

Whether you're a business owner planning for succession or an organization leader designing a qualified plan for recruiting and retaining your industry's best talent, our comprehensive approach provides you the guidance and resources to choose **retirement benefit plans** with the highest fiduciary standards. For institutions, we provide fi360 Uniform Fiduciary Standards of Care for investment portfolio stewardship.

Learn More

Your Quarterback in Wealth Management

Our clients have minimal time to spend in determining which financial moves are the best to achieve their objectives. Having JFS on your side means you never have to break stride moving down the field to reach your vision of financial success.

The Client Experience

More Insights

JUNE 12, 2019

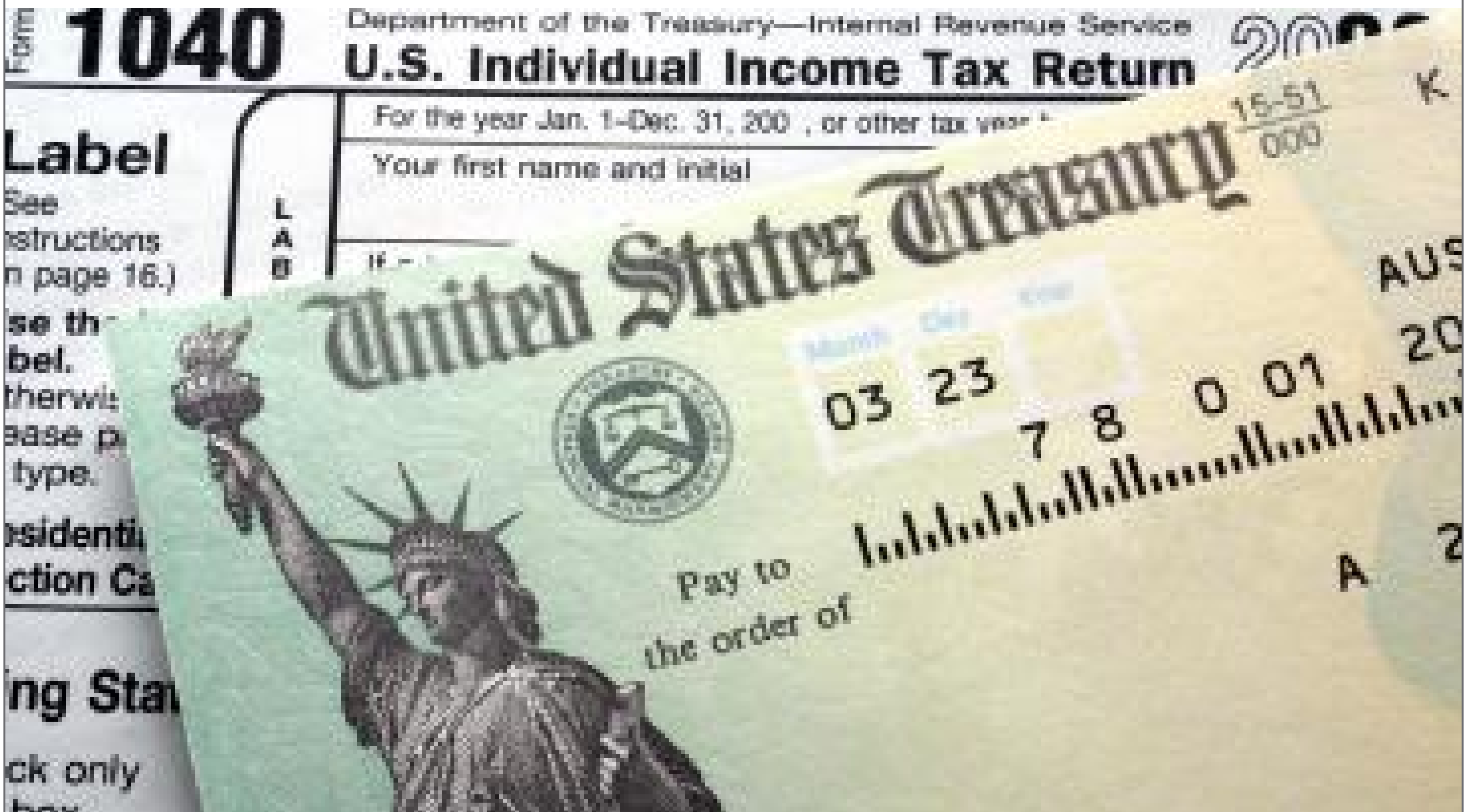
The Money Talk Part II: More On Helping Mom and Dad

Investments

JUNE 12, 2019

Market Comments

Tax Planning



JUNE 12, 2019

1040 Postmortem: Making Sense of Your Taxes and Withholding

Financial advisor insights straight to your inbox.

Email *

Submit

Connect with an experienced wealth management team in any of these Pennsylvania locations:

Berwyn - Camp Hill - Doylestown - Hermitage - Lancaster - Philadelphia - Pittsburgh

CALL US TOLL FREE
877-745-1700

FOLLOW US