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VIDEO SERIES!

Stock Market History 0:30 Sample



Click here to preview a short animated video illustrating some important facts about stock market history. Sign up below to watch the entire video, plus other helpful videos in our animated series.



Understanding how certain financial patterns tend to repeat themselves can assist you in sorting through the Wall Street hype and instead focus on strategies that help you avoid damaging losses to your retirement savings.

MAG PROMO WEB





Melia Advisory Group Willis Report



Workshops

Our financial workshops are free and are packed with helpful information that will educate you on retirement options and equip you with confidence and peace of mind.

Topics covered are:

- Social Security planning – Learn how to get the most out of social security and how to avoid taxes.
- Estate planning – Everything you need to know about wills and trusts.
- IRA & RMD planning – Understanding your tax picture with RMD's (Required Minimum Distributions)

If you would like to attend one of our free workshops, you can call Eileen 918.794.9290 or click button below.

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Melia Advisory Group

5424 S Memorial Dr

Tulsa OK. 74145

918.794.9290

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First Page