Delivering Financial Peace of Mind with Unequaled Confidence and Conviction.

Welcome to FinTrust. To Serve You Better, Please Choose One.

PERSONAL WEALTH MANAGMENT

OR

CORPORATIONS & INSTITUTIONS

CREDENTIALED PROFESSIONALS

STRATEGIC THINKING

PROACTIVE SERVICE

COST-EFFECTIVE SOLUTIONS

WHICH ONE BEST DESCRIBES YOU?

There's no such thing as a one-size-fits-all approach to financial advice. That's why we tailor financial solutions according to your unique situation. No matter where you are in life, we're here to help.

STARTING OUT

learn more >

MID-LIFE
learn more >

PRE-RETIREMENT
learn more >

RETIRED

learn more >

LEGACY PLANNING

learn more >

QUESTIONS?
request information >

YOU DESERVE THE FINANCIAL PEACE OF MIND OUR TEAM OF CREDENTIALED PROFESSIONALS CAN DELIVER

You want to face your financial future with complete confidence. Common concerns and questions among our clients and prospective clients include: do I have enough to retire and maintain my lifestyle? How do I ensure that my family and heirs are taken care of? How much should I save towards retirement? What are the best strategies to minimize my income taxes and estate taxes? Do I have too much life insurance? Should I convert my IRA to a Roth IRA? How should my spouse and I plan for unexpected medical expenses? What investments strategies are most likely to preserve my wealth against inflation and taxes? How can I better grow, finance, or sell my business? Should I consider a formal plan of support for important charitable organizations? Should I pay off my mortgage or put more into my 401(k)?

As you navigate life's financial decisions, our team of experienced, credentialed professionals will actively listen to your financial concerns and then guide you with strategic thinking. We combine a consultative approach to client discovery, portfolio management, and client service with cost- effective pricing. We engage our clients in the design of their financial plans, investment strategies, and service expectations.

MEET THE TEAM

VIDEO LIBRARY

Paige Siniard on Client Relationships

VIEW ALL VIDEOS

INSIGHTS CENTER

[FinTrust Financial Forum 2019: Innovation]

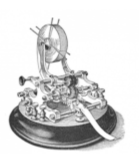
FinTrust Capital Advisors Hosts Its Third FinTrust ...

[WEALTH MANAGEMENT QUARTERLY]

THE CRASH AND REBOUND OF TINA 2018 Corrected Many ...

[FINTRUST PRESENTS: Opportunity in Opportunity Zones and SC State Tax Credit]

Charleston CFO Council Meeting on March 20th and the ...



[Watching the Tape: February]

February 2019 “All you need is love. But a little ...