

# <u>Fiduciary Partners Retirement Group</u>

Retirement Advisors

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We Weight Sorvices

**Unmatched Experience** 

Diverse Backgrounds: Legal/Regulatory, Administrative, Cost Management, Investment Advisory

Independent Advice on Best Practices



Fiduciary Partners Retirement Group is a boutique retirement plan consulting firm comprised of industry experts who provide proactive, unbiased and independent consulting services.

Our consultants build upon their diverse backgrounds (legal/regulatory, administrative, cost management, investment advisory) to share a common understanding of retirement plans. We emphasize a team approach, enabling our principals to integrate their efforts across areas of specialization to produce the best results for our clients. We pride ourselves on offering independent advice on industry best practices and emerging trends.

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- Onerous New 5500 Requirement for MEPs; Other Developments
- HEADS UP! 457(B) PLAN IRS COMPLIANCE CHECK PROJECT

- Running The Show (PLANADVISER November December 2012) Article with quotes from Roger Rovell
- IRS Announces Increase for 2013
- Plan Sponsors View Compliance as Top Risk

## **Stock Updates**

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## **Meet Our Team**



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