



Brookmont Capital is an employee-owned registered investment adviser based in Dallas, Texas.

Brookmont specializes in dividend equities and offers three distinct SMA portfolios through major brokerage firms, regional investment firms, and leading platforms. We also provide full portfolio management services that include customized asset allocations, equity portfolios, and laddered fixed income for individuals and institutions.

Brookmont Named "Manager of the Decade"

PSN/Informa named Brookmont Capital as a "Manager of the Decade" in four separate categories. The Strategy was listed as the #1 US Large-Cap Value Manager and #5 overall US Equity Manager. This recognition is for the Brookmont Dividend Equity Strategy and includes performance from 2008 - 2017. Additional information, including criteria for the nomination, is available by request and from PSN/Informa.

#1 US Large-Cap Value Manager

PSN/Informa ranked the Brookmont Dividend Equity Strategy as the Top Performing US Large-Cap Value Manager during the past decade. The rankings includes 344 Large-Cap Value products.

#3 US Large-Cap Manager

PSN/Informa ranked the Brookmont Dividend Equity Strategy among the Top Large-Cap Value, Core, and Growth Managers

PSN REPORTS

#5 US Equity Manager

PSN/Informa ranked the Brookmont Dividend Equity Strategy as the #5 US Equity Manager during the past decade. The rankings include 892 firms and 3,000 products from every sector of the US market.

About Brookmont Capital

Focused on Dividend Equities

Most asset managers focus on multiple areas of the markets. Brookmont specializes in dividend equities and offers three distinct Dividend Equity Strategies that provide current income, annual dividend growth, and the potential for long-term capital appreciation

Custom Portfolio Management

Brookmont offers custom portfolio management services that include tailored asset allocations in individual equities and fixed income securities, year-end tax planning, and annual review of outside investments.

Experienced Managers

Brookmont's Principals bring an average of 27 years experience in equity and fixed income management. Our Strategy Manager has focused on dividend-equities since 2000.

BCM ADV Form Part 2A as of March 28, 2019 (pdf)

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Supplement (Form ADV Part 2B) as of March 29, 2019 (pdf)

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