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Helping **navigate** life's complexities, so you can focus on **what truly matters**.



Client Login (https://REESTAC.tort&lEaPArEX/ECCTH/INGiNASDX?ReturnUrl=%2f)

trust, passion and freedom from the herd.

As a 100% employee-owned wealth management firm, we have an unwavering focus on the success of our clients. Our belief is simple: **Clients come first.** This belief drives everything we do.

VIEW OUR TEAM (/OUR-TEAM)

Why We're **Different**

Many firms specialize in either **Wealth Management** or **Investment Management**. We combine both services to provide each client with a customized plan specifically tailored to meet their financial goals.

Have you thought about

how to increase your cash flow in retirement?



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Things to **consider**



FREESTONE NEWS

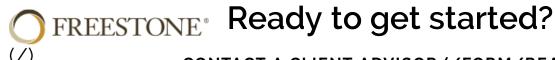
Get to Know our 2019 Freestone Future Leaders Scholarship Winners (/blog/news-andupdates/news/get-toknow-our-2019freestone-futureleaders-scholarshipwinners)



FINANCIAL PLANNING

FINANCIAL PLANNING

Protecting Your Business from the Unexpected (/blog/news-andupdates/planning/protecting-stock-positions) your-business-fromthe-unexpected)



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