> The trust relationship with our clients is our only source of revenue; therefore our client's success is our success.

CONTACT US

Welcome to Tradewinds Capital Management

Tradewinds Capital Management, LLC is a SEC (Securities & Exchange Commission) independent Registered Investment Advisory (RIA) firm with **locations in Bellingham and Shoreline, Washington**. The principals of Tradewinds Capital Management left the commission based brokerage world behind – along with certain conflicts of interest – to better serve clients' interests without the pressure to compromise the integrity of their advice or the interests of their clients.

The Financial Advisors at Tradewinds Capital Management are available to assist and council investors with their individual wealth management & financial planning needs and business owners with their specialized needs in establishing and operating company sponsored retirement plans (i.e. SIMPLE, SEP and 401(k) plans).

Tradewinds Capital Management utilizes the technology and expertise of Schwab Institutional, a division of Charles Schwab & Co., Inc., member SIPC, to help us maintain our independence while assuring that clients' assets are held by a financially strong and secure company.

Tradewinds Capital Management receives no commission revenue from any of the investment products we recommend to our clients. Although Schwab Institutional provides access to certain technologies useful to Tradewinds Capital Management, Schwab does not compensate Tradewinds Capital Management or its advisers for any specific placement of investment products.

Our relationship with our clients is built on a foundation of trust. Since we receive no revenue outside of this relationship with our clients, our clients' success is our success.

Objective Financial Advice

Fiduciary, non-biased, professional and tailored advice is available from our financial advisors on a non-commission (level fee) basis.

Financial Planning

Experienced Certified Financial Planners (CFP®) are available to assist you in all of your wealth management and financial planning needs.

Investment Management

Professional investment management and monitoring is available from our team of financial advisors who work for you as investment fiduciaries.

Bellingham Location
2211 Rimland Dr #401 • Bellingham, WA 98226
P: 360.715.9000

Shoreline Location
1847 NW 195th St • Shoreline, WA 98177
P: 206.533.0500